

CONSUMER PROTECTION WORKING GROUP AGENDA

FRIDAY DECEMBER 2, 2022

TOPIC 1	Proposed Updates to the Standard Disclosure Forms
BACKGROUND	<p>Section 9.1 of 2022 Long Term Plan recognizes the need for the creation of Consumer Protection documents:</p> <p>“In approving the Agency’s Initial Plan through Docket No. 17-0838, the Commission recognized the necessity for consumer protection requirements and authorized the Agency to develop requirements via program-related forms and documents outside of the Commission’s approval proceeding. Consistent with the Commission’s Order in that proceeding, the IPA developed initial consumer protection policies and procedures as terms and conditions of participation in these programs. In order to ensure transparency in the development of these guidelines, the IPA and its Program Administrators held a series of stakeholder feedback sessions and solicited written stakeholder feedback in 2018 before producing program brochures, standard disclosure forms, contract requirements, requirements for marketing behavior and marketing materials, and the ABP Program Guidebook and ILSFA Approved Vendor Manual upon opening of the programs.”</p> <p>The Disclosure Forms created after these initial feedback sessions with stakeholders have been the key consumer protection requirement for IL ABP and ILSFA. Each customer must receive and sign a standard Disclosure Form before signing their installation (for distributed generation) or subscription (for community solar) contract. The Disclosure Form provides clear, consistent information to the customer about the Program, the specific offer, and consumer rights. The standardized format allows customers to use the Disclosure Form to compare multiple offers in an apples-to-apples manner.</p> <p>The 2022 Long-Term Plan explains that the Agency intends to update and streamline the Disclosure Forms:</p> <p>“The Agency has received feedback that the Disclosure Forms for both the ABP and ILSFA should be streamlined and shortened. As part of this 2022 Plan, the Agency is submitting updated and revised Disclosure Forms for ABP and ILSFA, and for both distributed generation projects and community solar subscriptions. The forms are designed to be shorter, to focus on the key information while flagging other issues of which the customer should be aware, and to increase consistency in Disclosure Form design and content across all offers. Additional details on the new proposed forms are discussed below. The Agency is open to further modifications to these Disclosure Forms</p>

	<p>through a stakeholder process, which it plans to commence in the fall of 2022; however, the Agency felt it was important to provide new, redesigned documents as a starting place for further adjustments.” (p.316)</p> <p>The Agency filed example streamlined Disclosure Forms with the 2022 Long-Term Plan in Appendix I-2 and may make a few further refinements before putting the Disclosure Forms out for written public comment.</p> <p>Updated streamlined Disclosure Forms proposed for IL ABP and ILSFA:</p> <ul style="list-style-type: none"> • Distributed Generation: Purchase • Distributed Generation: Lease • Distributed Generation: PPA • Community Solar
<p>SUMMARY OF CHANGES</p> <p><i>changes referenced here are not an exhaustive list of updates. Please see Appendix I-2 for other formatting changings</i></p>	<ul style="list-style-type: none"> • Disclosure Forms have been reformatted and streamlined with the information displayed in table form. Tables present information in a format that is easy to follow and result in a shorter form overall • New sections include disclosures for: customers taking the Distributed Generation rebate, Community Solar offers where the customer is required to enroll with a specific ARES, and Community Solar offers where customer is required to give agency to the Community Solar provider for their utility account. • For Distributed Generation, the savings estimate information has been reformatted so that benefit values and expenses are in a table and can be added up • For Community Solar, the savings "Examples" have been eliminated in favor of calculating estimated savings for the specific customer
<p>ISSUES/QUESTIONS FOR DISCUSSION</p>	<ul style="list-style-type: none"> • Do customers have concerns or questions about things that are not explained in the proposed Disclosure Forms? • Are there operational hurdles that Approved Vendors and Designees foresee in providing the updated information?

Appendix I-2

The example Disclosure Forms in Appendix I-2 have not been modified from the versions filed with the draft Long-Term Plan on March 21, 2022. These Disclosure Forms will be finalized and implemented after a stakeholder feedback process.

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Illinois Shines Solar Project Purchase Disclosure Form

By participating in Illinois Shines, an installer or other vendor is required to provide you with this disclosure form so that you have accurate information about the photovoltaic (PV) solar project, including its size, cost, operations, warranties, and financial benefits. The Illinois Shines Program Administrator may contact you to verify that you received this form. More information about Illinois Shines is available at www.illinoisshines.com.

This form is not a substitute for your contract. Carefully read your contract before signing. You may want to compare offers from multiple installers or Approved Vendors. You should take whatever time you need to shop around and to fully understand the contract before signing.

You may rescind your installation contract and receive a refund of any deposit by contacting the project seller within three calendar days of signing the contract.

If you are unable to resolve a complaint with your installer or Approved Vendor, you may contact the Illinois Shines Program Administrator by emailing admin@illinoisshines.com or by calling (877) 783-1820. If you have been subject to fraudulent or deceptive sales practices, the Consumer Protection Division of the Illinois Attorney General's office may also be able to help.

Contact Information

Customer	
Name	
Address	
Phone	
Email	
Service utility	

Project Seller	
Name	
Address	
Phone	
Email	

Approved Vendor	
Legal Name	
Name used for Marketing	
Address	
Phone	
Email	

Project Installer	
Name	
Name used for Marketing	
Address	
Phone	
Email	

Project Purchase Information

Your purchase of the solar project will be financed through loans or other means, which may add to the overall costs.

Commented [A1]: Only appears if AV/Designee indicates that project will be financed

Payment	When Payment is Due	Amount
Deposit or payment at contract signing	At contract signing	\$xxx.00
Deposit or payment at installation	At start of installation	\$xxx.00
Amount of final payment due to seller	<<fill in>>	\$xxx.00
Amount of any other payments for the project	<<fill in>>	\$xxx.00
Total Project Purchase Price		\$XX,XXX.00

Fees and Total Cost

Fees that Will Apply	Amount	When Due	# of Payments	Amount
<<e.g., Internet connection fee>>	\$XX	<<fill in>>	##	\$xx.00
<<e.g., Maintenance fee>>	\$XX	<<fill in>>	##	\$xx.00
Total amount paid, including purchase price and above fees, for duration of contract				\$XX,XXX.00

Other Fees that May Apply	When Applicable	Amount
<<e.g., Late payment fee>>	<<e.g., Payment more than 30 days late>>	<<e.g., Accrues at X% annually>>
<<e.g., Returned check fee>>	<<e.g., If payment check bounces>>	\$XX.00

Renewable Energy Credit (REC) Incentive Payment

You may be eligible for other incentives related to your solar project, including a federal solar tax credit.

Expected value of REC incentive payment that will be received by the Approved Vendor for the solar project if accepted into Illinois Shines program (<i>acceptance not guaranteed</i>)	\$XX,XXX.00
Amount of the REC payment that the Approved Vendor will pass on to the customer	\$XX,XXX.00
Is the installation contract contingent upon selection for the Illinois Shines incentive?	<<yes/no>>
Will pricing or other terms change if the project is not selected for Illinois Shines? <i>Review your contract to understand how pricing or terms will change if the project is not selected</i>	<<yes/no>>
When will Approved Vendor submit an application for the project to Illinois Shines?	<<fill in>>

Commented [A2]: This line only appears if the answer to the previous line is "no"

Commented [A3]: This line only appears if the answer to the previous line is "yes"

Project Installation

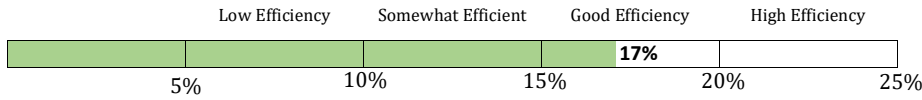
Estimated start date of project installation	<<e.g., 90 days from contract signing>>
Estimated completion date of project installation	<<e.g., 90 days from contract signing>>
Estimated date for seller to furnish a mechanic's lien waiver	<<xx/xx/xx or xx days after event>>
Who is responsible for submitting a project interconnection application to your local service utility?	<<customer/seller/installer>>

Project Design Specifications

Project size (final size may vary by 1 kW or 5%)	XX kWh DC	XX kWh AC
Estimated total annual electricity production in first year	XX,XXX.XX kWh	
Expected life of the project	XX years	
Mounting location	<<roof or ground-mounted>>	

Project Efficiency

Solar projects may be less efficient for a variety of reasons; for example, if they face north, are at too steep of an angle, or are shaded by nearby trees or buildings. A project’s efficiency will also decrease over time. **Your project’s estimated starting efficiency is:**



Net Metering

You may be eligible for net metering, which credits your electric bill for excess generation from your solar project. **To participate in net metering, an application must be submitted to your electric supplier.** If you switch electric suppliers, you will need to re-apply for net metering and may lose accumulated net metering credits.

Project Operations, Maintenance, Warranties, and Guarantees

Project maintenance (operation upkeep)	INCLUDED – provided by Seller for 25 years
Project repairs (fixing malfunctioning project)	NOT INCLUDED
Warranties related to improper installation	INCLUDED – provided by Seller for 25 years
Manufacturer’s warranty for solar panels?	<<yes/no>>
Manufacturer’s warranty for project inverter?	<<yes/no>>
Warranty against roof leaks from installation	INCLUDED – provided by Seller for 10 years
Is the Seller providing a project guarantee?	<<fill in details, e.g. “none” or details of guarantee>>

Commented [A4]: This table is completed with hypothetical answers

Commented [A5]: This line only appears if the project is roof-mounted

Property Transfers

Requirements for including the transfer of your solar project as part of a real estate transaction if you sell your home or business	<<fill in, e.g. “new contract with new homeowner”>>
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Value of Electricity and Savings Estimates

Below are low, medium, and high estimates of the economic value of the electricity your PV system will generate **over 15 years** (how much less you will pay in electric bills), which do **not** factor in your expenses. **These estimates are NOT a guarantee** and do not account for the time value of money.

Low estimate:	\$XX,XXX.00	Medium estimate:	\$XX,XXX.00	High estimate:	\$XX,XXX.00
---------------	-------------	------------------	-------------	----------------	-------------

Assuming starting electricity price of x.xx cents/kWh; electricity price escalation rates of .5%, 1.7%, and 2.5%; production decrease of .5% per year

To estimate **overall savings** (if any), compare the expenses to the estimated benefits:

Benefits	
Value of electricity generated over 15 years	\$<<fill in from above field in DF>>
Value of federal tax credit (if any)	Consult a tax professional
REC payment paid to customer (if any)	\$<<fill in from above field in DF>>
Expenses	
Total amount paid by customer (purchase price, fees, etc.)	\$<<fill in from above field in DF>>
Financing costs (if any)	Consult your financing agreement

Additional Information from the Seller / Vendor

<<additional info here>>

Signature

By signing this form, you certify that you received and read this form and had the opportunity to ask questions about it.

Printed name: _____

Signature and date: _____



Illinois Shines Solar Project Purchase Disclosure Form

By participating in Illinois Shines, an installer or other vendor is required to provide you with this disclosure form so that you have accurate information about the photovoltaic (PV) solar project, including its size, cost, operations, warranties, and financial benefits. The Illinois Shines Program Administrator may contact you to verify that you received this form. More information about Illinois Shines is available at www.illinoisshines.com.

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You may rescind your installation contract and receive a refund of any deposit by contacting the project seller within three calendar days of signing the contract.

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Contact Information

Customer	
Name	
Address	
Phone	
Email	
Service utility	

Project Seller	
Name	
Address	
Phone	
Email	

Approved Vendor	
Legal Name	
Name used for Marketing	
Address	
Phone	
Email	

Project Installer	
Name	
Name used for Marketing	
Address	
Phone	
Email	

Project Purchase Information

Payment	When Payment is Due	Amount
Deposit or payment at contract signing	At contract signing	\$xxx.00
Deposit or payment at installation	At start of installation	\$xxx.00
Amount of final payment due to seller	<<fill in>>	\$xxx.00
Amount of any other payments for the project	<<fill in>>	\$xxx.00
Total Project Purchase Price		\$XX,XXX.00

Fees and Total Cost

Fees that Will Apply	Amount	When Due	# of Payments	Amount
<<e.g., Internet connection fee>>	\$XX	<<fill in>>	##	\$xx.00
<<e.g., Maintenance fee>>	\$XX	<<fill in>>	##	\$xx.00
<<fill in as applicable>>				
Total amount paid, including purchase price and above fees, for duration of contract				\$XX,XXX.00

Other Fees that May Apply	When Applicable	Amount
<<e.g., Late payment fee>>	<<e.g., Payment more than 30 days late>>	<<e.g., Accrues at X% annually>>
<<e.g., Returned check fee>>	<<e.g., If payment check bounces>>	\$XX.00

Renewable Energy Credit (REC) Incentive Payment

You may be eligible for other incentives related to your solar project, including a federal solar tax credit.

Expected value of REC incentive payment that will be received by the Approved Vendor for the solar project if accepted into Illinois Shines program (<i>acceptance not guaranteed</i>)	\$XX,XXX.00
Amount of the REC payment that the Approved Vendor will pass on to the customer	\$XX,XXX.00
Is the installation contract contingent upon selection for the Illinois Shines incentive?	<<yes/no>>
Will pricing or other terms change if the project is not selected for Illinois Shines?	<<yes/no>>
When will Approved Vendor submit an application for the project to Illinois Shines?	

Commented [A1]: This line only appears if the answer to the previous line is "no"

Project Installation

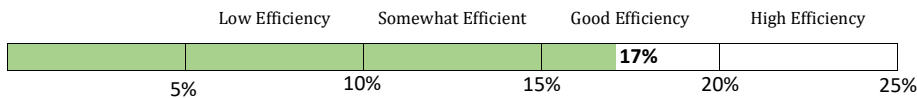
Estimated start date of project installation	<<e.g., 90 days from contract signing>>
Estimated completion date of project installation	<<e.g., 90 days from contract signing>>
Estimated date for seller to furnish a mechanic's lien waiver	<<xx/xx/xx>> or <<xx days after event>>
Who is responsible for submitting a project interconnection application to your local service utility?	<<customer/seller/installer>>

Project Design Specifications

Project size (<i>final size may vary by 1 kW or 5%</i>)	XX kWh DC	XX kWh AC
Estimated total annual electricity production in first year	XX,XXX.XX kWh	
Expected life of the project	XX years	
Mounting location	<<roof or ground-mounted>>	

Project Efficiency

Solar projects may be less efficient for a variety of reasons; for example, if they face north, are at too steep of an angle, or are shaded by nearby trees or buildings. A project’s efficiency will also decrease over time. **Your project’s estimated starting efficiency is:**



Net Metering

You may be eligible for net metering, which credits your electric bill for excess generation from your solar project. **To participate in net metering, an application must be submitted to your electric supplier.** If you switch electric suppliers, you will need to re-apply for net metering and may lose accumulated net metering credits.

Project Operations, Maintenance, Warranties, and Guarantees

Project maintenance (operation upkeep)	INCLUDED – provided by Seller for 25 years
Project repairs (fixing malfunctioning project)	NOT INCLUDED
Warranties related to improper installation	INCLUDED – provided by Seller for 25 years
Manufacturer’s warranty for solar panels?	<<yes/no>>
Manufacturer’s warranty for project inverter?	<<yes/no>>
Warranty against roof leaks from installation	INCLUDED – provided by Seller for 10 years
Is the Seller providing a project guarantee?	<<fill in details, e.g. “none” or details of guarantee>>

Commented [A2]: This table is completed with hypothetical answers

Commented [A3]: This line only appears if the project is roof-mounted

Property Transfers

Requirements for including the transfer of your solar project as part of a real estate transaction if you sell your home or business	<<fill in, e.g. “new contract with new homeowner”>>
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Value of Electricity and Savings Estimates

Below are low, medium, and high estimates of the economic value of the electricity your PV system will generate over 15 years (how much less you will pay in electric bills), which do not factor in your expenses. **These estimates are NOT a guarantee** and do not account for the time value of money.

Low estimate:	\$XX,XXX.00	Medium estimate:	\$XX,XXX.00	High estimate:	\$XX,XXX.00
---------------	-------------	------------------	-------------	----------------	-------------

Assuming starting electricity price of x.xx cents/kWh; electricity price escalation rates of .5%, 1.7%, and 2.5%; production decrease of .5% per year

To estimate overall savings (if any), compare the expenses to the estimated benefits:

Benefits	
Value of electricity generated over 15 years	\$<<fill in from above field in DF>>
Value of federal tax credit (if any)	Consult a tax professional
REC payment paid to customer (if any)	\$<<fill in from above field in DF>>
Expenses	
Total amount paid by customer (purchase price, fees, etc.)	\$<<fill in from above field in DF>>
Financing costs (if any)	Consult your financing agreement

Possible Refund of Collateral	
Your Approved Vendor will <<charge you a fee // withhold part of the REC incentive payment for your solar project>> as collateral in case your solar project does not generate as many RECs as expected. This collateral may be later refunded.	
Amount of collateral <<fee // withholding>>	
Estimated date for return of collateral fee	
Conditions for return of collateral fee	

Commented [A4]: This section would only appear if AV/Designee indicated in they are charging/withholding money for collateral that will then be refunded later if certain conditions are met

Commented [A5]: The applicable language here (and in the first lien below) would be selected based on inputs from AV/Designee

Additional Information from the Seller / Vendor

<<additional info here>>

Signature

By signing this form, you certify that you received and read this form and had the opportunity to ask questions about it.

Printed name: _____

Signature and date: _____



Illinois Shines Solar Project Purchase Disclosure Form

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Contact Information

Customer	
Name	
Address	
Phone	
Email	
Service utility	

Project Seller	
Name	
Address	
Phone	
Email	

Approved Vendor	
Legal Name	
Name used for Marketing	
Address	
Phone	
Email	

Project Installer	
Name	
Name used for Marketing	
Address	
Phone	
Email	

Project Purchase Information

Payment	When Payment is Due	Amount
Deposit or payment at contract signing	At contract signing	\$xxx.00
Deposit or payment at installation	At start of installation	\$xxx.00
Amount of final payment due to seller	<<fill in>>	\$xxx.00
Amount of any other payments for the project	<<fill in>>	\$xxx.00
Total Project Purchase Price		\$XX,XXX.00

Fees and Total Cost

Fees that Will Apply	Amount	When Due	# of Payments	Amount
<<e.g., Internet connection fee>>	\$XX	<<fill in>>	##	\$xx.00
<<e.g., Maintenance fee>>	\$XX	<<fill in>>	##	\$xx.00
Total amount paid, including purchase price and above fees, for duration of contract				\$XX,XXX.00

Other Fees that May Apply	When Applicable	Amount
Late payment fee	Payment more than 30 days late	Accrues at X% annually
Returned check fee	If payment check bounces	\$15

Renewable Energy Credit (REC) Incentive Payment

You may be eligible for other incentives related to your solar project, including a federal solar tax credit.

Expected value of REC incentive payment that will be received by the Approved Vendor for the solar project if accepted into Illinois Shines program <i>(acceptance not guaranteed)</i>	\$XX,XXX.00
Amount of the REC payment that the Approved Vendor will pass on to the customer	\$XX,XXX.00
Is the installation contract contingent upon selection for the Illinois Shines incentive?	<<yes/no>>
Will pricing or other terms change if the project is not selected for Illinois Shines? <i>Review your contract to understand how pricing or terms will change if the project is not selected</i>	<<yes/no>>
When will Approved Vendor submit an application for the project to Illinois Shines?	

Commented [A1]: This line only appears if the answer to the previous line is "no"

Commented [A2]: This line only appears if the answer to the previous line is "yes"

Project Installation

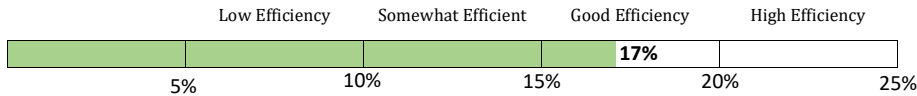
Estimated start date of project installation	<<e.g., 90 days from contract signing>>
Estimated completion date of project installation	<<e.g., 90 days from contract signing>>
Estimated date for seller to furnish a mechanic's lien waiver	<<xx/xx/xx>> or <<xx days after event>>
Who is responsible for submitting a project interconnection application to your local service utility?	<<customer/seller/installer>>

Project Design Specifications

Project size <i>(final size may vary by 1 kW or 5%)</i>	XX kWh DC	XX kWh AC
Estimated total annual electricity production in first year	XX,XXX.XX kWh	
Expected life of the project	XX years	
Mounting location	<<roof or ground-mounted>>	

Project Efficiency

Solar projects may be less efficient for a variety of reasons; for example, if they face north, are at too steep of an angle, or are shaded by nearby trees or buildings. A project's efficiency will also decrease over time. **Your project's estimated starting efficiency is:**



Net Metering and Smart Inverter Rebate

You may be eligible for net metering, which credits your electric bill for excess generation from your solar project. **To participate in net metering, an application must be submitted to your electric supplier.** If you switch electric suppliers, you will need to re-apply for net metering and may lose accumulated net metering credits.

An application will be submitted for your project to receive the Smart Inverter Rebate, also known as the "DG Rebate." Your project will receive a rebate payment **in exchange for a lower net metering rate.** Your net metering credits will be calculated based on the generation rate instead of the full retail rate.

Rebate amount	\$xxxxx.00
Who keeps the rebate payment	<<customer / seller / etc.>>
Your initial net metering rate	x.x cents/kWh
Initial net metering rate if you did NOT take the Rebate	x.x cents/kWh

Commented [A3]: This paragraph and following chart only appears if AV/Designee indicates that the project is taking the DG rebate

Project Operations, Maintenance, Warranties, and Guarantees

Project maintenance (operation upkeep)	INCLUDED – provided by Seller for 25 years
Project repairs (fixing malfunctioning project)	NOT INCLUDED
Warranties related to improper installation	INCLUDED – provided by Seller for 25 years
Manufacturer's warranty for solar panels?	<<yes/no>>
Manufacturer's warranty for project inverter?	<<yes/no>>
Warranty against roof leaks from installation	INCLUDED – provided by Seller for 10 years
Is the Seller providing a project guarantee?	<<fill in details, e.g. "none" or details of guarantee>>

Commented [A4]: This table is completed with hypothetical answers

Commented [A5]: This line only appears if the project is roof-mounted

Property Transfers

Requirements for including the transfer of your solar project as part of a real estate transaction if you sell your home or business	<<fill in, e.g. "new contract with new homeowner">>
--	---

Value of Electricity and Savings Estimates

Below are low, medium, and high estimates of the economic value of the electricity your PV system will generate **over 15 years** (how much less you will pay in electric bills), including the Smart Inverter Rebate, which do not factor in your expenses. **These estimates are NOT a guarantee and do not account for the time value of money.**

Low estimate:	\$XX,XXX.00	Medium estimate:	\$XX,XXX.00	High estimate:	\$XX,XXX.00
---------------	-------------	------------------	-------------	----------------	-------------

Assuming starting electricity price of XX.XX cents/kWh for electricity estimated to be directly used by customer and XX.XX cents/kWh for net metered electricity; electricity price escalation rates of .5%, 1.7%, and 2.5%; production decrease of .5% per year

Commented [A6]: This language only appears if the AV/Designee indicates that the project is taking the DG Rebate AND that the customer receives/retains the rebate \$

Commented [A7]: This modified explanation would show up if the project is taking the DG rebate

To estimate overall savings (if any), compare the expenses to the estimated benefits:

Benefits	
Value of electricity generated over 15 years	\$<<fill in from above field in DF>>
Value of federal tax credit (if any)	Consult a tax professional
REC payment paid to customer (if any)	\$<<fill in from above field in DF>>
Expenses	
Total amount paid by customer (purchase price, fees, etc.)	\$<<fill in from above field in DF>>
Financing costs (if any)	Consult your financing agreement

Additional Information from the Seller / Vendor

<<additional info here>>

Signature

By signing this form, you certify that you received and read this form and had the opportunity to ask questions about it.

Printed name: _____

Signature and date: _____



Illinois Shines Solar Project Lease Disclosure Form

By participating in Illinois Shines, an installer or other vendor is required to provide you with this disclosure form so that you have accurate information about the solar project, including its size, cost, operations, warranties, and financial benefits. The Illinois Shines Program Administrator may contact you to verify that you received this form. More information about Illinois Shines is available at www.illinoisshines.com.

This form is not a substitute for your contract. Carefully read your contract before signing. You may want to compare offers from multiple installers or Approved Vendors. You should take whatever time you need to shop around and to fully understand the contract before signing.

You may rescind your lease contract and receive a refund of any deposit by contacting the project lessor within three calendar days of signing the lease.

If you are unable to resolve a complaint with your installer or Approved Vendor, you may contact the Illinois Shines Program Administrator by emailing admin@illinoisshines.com or by calling (877) 783-1820. If you have been subject to fraudulent or deceptive sales practices, the Consumer Protection Division of the Illinois Attorney General's office may also be able to help.

Contact Information

Customer	
Name	
Address	
Phone	
Email	
Service utility	

Project Lessor	
Name	
Address	
Phone	
Email	

Approved Vendor	
Legal Name	
Name used for Marketing	
Address	
Phone	
Email	

Project Installer	
Name	
Name used for Marketing	
Address	
Phone	
Email	

Project Lease Information

Length of lease	XX years	First Payment		Final Payment	
		Amount	\$xx.xx	Amount	\$xx.xx
Annual escalation rate	x.x%	When payment is due	<<e.g., 1 month after interconnection>>	When payment is due	<<fill in>>

Payments	When Payment is Due	# of Payments	Amount
Deposit or payment at contract signing	At contract signing	X	\$xxx.00
Total lease payments	<<e.g., Monthly>>	XX	\$xxx.00
Total			\$XX,XXX.00

Fees and Total Cost

Fees that Will Apply	Amount	When Due	# of Payments	Total Amount
<<e.g., Internet connection fee>>	\$XX	<<fill in>>	X	\$XX.00
<<e.g., Maintenance fee>>	\$XX	<<fill in>>	XX	\$XXXX.00
<<fill in>>				
Total amount paid, including lease payments and above fees, for duration of lease				\$XX,XXX.00

Other Fees that May Apply	When Applicable	Amount
<<e.g. Late payment fee>>	<<e.g., Payment more than 30 days late>>	<<e.g., Accrues at X% annually>>

Renewable Energy Credit (REC) Incentive Payment

Note: You will not be eligible for the federal solar tax credit because you will not own the project.

Expected value of REC incentive payment that will be received by the Approved Vendor for the solar project if accepted into Illinois Shines program (<i>acceptance not guaranteed</i>)	\$XX,XXX.00
Is the installation contract contingent upon selection for the Illinois Shines incentive?	<<yes/no>>
Will pricing or other terms change if the project is not selected for Illinois Shines?	<<yes/no>>
<i>Review your contract to understand how pricing or terms will change if the project is not selected</i>	

Commented [A1]: This line only appears if the answer to the previous line is "no"

Commented [A2]: This line only appears if the answer to the previous line is "yes"

Project Installation

Estimated start date of project installation	<<e.g., 90 days from contract signing>>
Estimated completion date of project installation	<<e.g., 90 days from contract signing>>
Will lessor furnish a mechanic's lien waiver?	<<e.g., Yes - estimated date: mm/dd/yyyy>>
Who is responsible for submitting a project interconnection application to your local service utility?	<<customer/lessor/installer>>
Does lessor intend to file a Uniform Commercial Code-1 "fixture" filing statement?	<<e.g., Yes - allows lessor to take possession of project if you breach your contract>>

Commented [A3]: If answer is "yes," AV/Designee will be prompted to add in estimated date

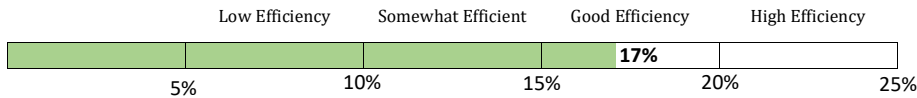
Commented [A4]: This explanatory text will autofill if answer is yes

Project Design Specifications

Project size (<i>final size may vary by 1 kW or 5%</i>)	XX kWh DC	XX kWh AC
Estimated total annual electricity production in first year	XX,XXX.XX kWh	
Expected life of the project	XX years	
Mounting location	<<roof or ground-mounted>>	

Project Efficiency

Solar projects may be less efficient for a variety of reasons; for example, if they face north, are at too steep of an angle, or are shaded by nearby trees or buildings. A project’s efficiency will also decrease over time. **Your project’s estimated starting efficiency is:**



Net Metering

You may be eligible for net metering, which credits your electric bill for excess generation from your solar project. **To participate in net metering, an application must be submitted to your electric supplier.** If you switch electric suppliers, you will need to re-apply for net metering and may lose accumulated net metering credits.

Project Operations, Maintenance, Warranties, and Guarantees

Project maintenance (operation upkeep)	INCLUDED – provided by Lessor for 25 years
Project repairs (fixing malfunctioning project)	NOT INCLUDED
Warranties related to improper installation	INCLUDED – provided by Lessor for 25 years
Manufacturer’s warranty for solar panels?	<<yes/no>>
Manufacturer’s warranty for project inverter?	<<yes/no>>
Warranty against roof leaks from installation	INCLUDED – provided by Lessor for 10 years
Is the Lessor providing a project guarantee?	<<fill in details, e.g. “none” or details of guarantee>>
Insurance for loss or damage to the project	INCLUDED - <<details>>

Commented [A5]: This table is completed with hypothetical answers

Commented [A6]: This line only appears if the project is roof-mounted

Property Transfers

Upon sale of property where solar project is located, can you transfer the lease obligations to the new owner?	<<yes / no>>
Requirements for transferring lease obligations	<<fill in requirements – e.g., credit check, etc. >>
Is customer required to purchase the solar project before selling the property where it is located?	<<yes / no>> <<if yes, explain calculation for purchase price>>

Commented [A7]: This line only appears if the answer to previous question is “yes”

Commented [A8]: This line only appears if the answer to the first question is “no”

Early Termination or Completion of Contract

Fee/penalty for early termination of lease	<<“no” or fill in amount/how calculated>>
At the end of the lease...	
Will lessor remove the solar project?	<<yes/no>>
Will lessor return site to original condition (excepting ordinary wear and tear)?	<<yes/no>>
Will lessor offer option for customer to own and retain the solar project?	<<yes/no>>
Will lessor offer an option for contract renewal?	<<yes/no>>

Value of Electricity and Savings Estimates

Below are low, medium, and high estimates of the economic value of the electricity your PV system will generate over years (how much less you will pay in electric bills), which do not factor in your expenses. **These estimates are NOT a guarantee** and do not account for the time value of money.

Commented [A9]: This will autofill with the length of the lease

Low estimate: Medium estimate: High estimate:
Assuming starting electricity price of x.xx cents/kWh; electricity price escalation rates of .5%, 1.7%, and 2.5%; production decrease of .5% per year

To estimate overall savings (if any), compare the expenses to the estimated benefits:

Benefits	
Value of electricity generated over duration of lease	\$<<fill in from above field in DF>>
Expenses	
Total amount paid by customer over duration of lease (lease payments, fees, etc.)	\$<<fill in from above field in DF>>

Additional Information from the Lessor / Vendor

<<additional info here>>

Signature

By signing this form, you certify that you received and read this form and had the opportunity to ask questions about it.

Printed name: _____

Signature and date: _____



Illinois Shines Power Purchase Agreement Disclosure Form

By participating in Illinois Shines, an installer or other vendor is required to provide you with this disclosure form so that you have accurate information about the solar project, including its size, cost, operations, warranties, and financial benefits. The Illinois Shines Program Administrator may contact you to verify that you received this form. More information about Illinois Shines is available at www.illinoisshines.com.

You are entering into a Power Purchase Agreement (“PPA”) to buy electricity generated by a solar project installed on your property; another party will own that solar project. Carefully read your contract before signing. You may want to compare offers from multiple installers or Approved Vendors. You should take whatever time you need to shop around and to fully understand the contract before signing.

You may rescind your PPA and receive a refund of any deposit by contacting the project owner within three calendar days of signing the PPA.

If you are unable to resolve a complaint with your installer or Approved Vendor, you may contact the Illinois Shines Program Administrator by emailing admin@illinoisshines.com or by calling (877) 783-1820. If you have been subject to fraudulent or deceptive sales practices, the Consumer Protection Division of the Illinois Attorney General's office may also be able to help.

Contact Information

Customer	
Name	
Address	
Phone	
Email	
Service utility	

Project Owner	
Name	
Address	
Phone	
Email	

Approved Vendor	
Legal Name	
Name used for Marketing	
Address	
Phone	
Email	

Project Installer	
Name	
Name used for Marketing	
Address	
Phone	
Email	

Power Purchase Agreement (“PPA”) Information

Length of contract	XX years	First Payment		Final Payment	
		Price per kilowatt-hour	X.x cents	Price per kilowatt-hour	X.x cents
Annual escalation rate	x.x%	When payment is due	<<e.g., 1 month after interconnection>>	When payment is due	<<fill in>>

Payments	When Payment is Due	# of Payments	Amount
Deposit or payment at contract signing	At contract signing	X	\$xxx.00
Total estimated PPA payments	<<e.g., Monthly>>	XX	\$xxx.00
Total			\$XX,XXX.00

Fees and Total Cost

Fees that Will Apply	Amount	When Due	# of Payments	Total Amount
<<e.g., Estimated project removal fee>>	\$XX	<<fill in>>	#	\$XX.00
<<e.g., Maintenance fee>>	\$XX	<<fill in>>	##	\$XXXX.00
<<fill in>>				
Total amount paid, including PPA payments and above fees, over duration of contract				\$XX,XXX.00

Other Fees that May Apply	When Applicable	Amount
<<e.g., Daily shutoff fee>>	<<e.g., If customer disconnects project>>	\$xx
<<fill in>>		

Renewable Energy Credit (REC) Incentive Payment

Note: You will not be eligible for the federal solar tax credit because you will not own the project.

Expected value of REC incentive payment that will be received by the Approved Vendor for the solar project if accepted into Illinois Shines program (<i>acceptance not guaranteed</i>)	\$XX,XXX.00
Is the installation contract contingent upon selection for the Illinois Shines incentive?	<<yes/no>>
Will pricing or other terms change if the project is not selected for Illinois Shines?	<<yes/no>>
<i>Review your contract to understand how pricing or terms will change if the project is not selected</i>	

Commented [A1]: This line only appears if the answer to the previous line is “no”

Commented [A2]: This line only appears if the answer to the previous line is “yes”

Project Installation

Estimated start date of project installation	<<e.g., 90 days from contract signing>>
Estimated completion date of project installation	<<e.g., 90 days from contract signing>>
Estimated date for project owner to furnish a mechanic’s lien waiver	<<xx/xx/xx or xx days after event>>
Who is responsible for submitting a project interconnection application to your local service utility?	<<customer/owner/installer>>
Does project owner intend to file a Uniform Commercial Code-1 “fixture” filing statement?	<<e.g., Yes – allows project owner to take possession of project if you breach your contract>>

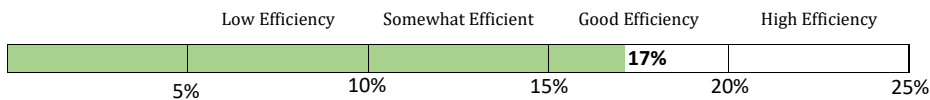
Commented [A3]: This explanatory text will autofill if answer is yes

Project Design Specifications

Project size (<i>final size may vary by 1 kW or 5%</i>)	XX kWh DC	XX kWh AC
Estimated total annual electricity production in first year	XX,XXX.XX kWh	
Expected life of the project	XX years	
Mounting location	<<roof or ground-mounted>>	

Project Efficiency

Solar projects may be less efficient for a variety of reasons; for example, if they face north, are at too steep of an angle, or are shaded by nearby trees or buildings. A project's efficiency will also decrease over time. **Your project's estimated starting efficiency is:**



Net Metering

You may be eligible for net metering, which credits your electric bill for excess generation from your solar project. **To participate in net metering, an application must be submitted to your electric supplier.** If you switch electric suppliers, you will need to re-apply for net metering and may lose accumulated net metering credits.

System Operations, Maintenance, Warranties, and Guarantees

System maintenance (operation upkeep)	INCLUDED – provided by Owner for 25 years
System repairs (fixing malfunctioning project)	NOT INCLUDED
Warranties related to improper installation	INCLUDED – provided by Owner for 25 years
Manufacturer's warranty for solar panels?	<<yes/no>>
Manufacturer's warranty for project inverter?	<<yes/no>>
Warranty against roof leaks from installation	INCLUDED – provided by Owner for 10 years
Is the Owner providing a project guarantee?	<<fill in details, e.g. "none" or details of guarantee>>
Insurance for loss or damage to the project	INCLUDED - <<details>>

Commented [A4]: This table is completed with hypothetical answers

Commented [A5]: This line only appears if the project is roof-mounted

Property Transfers

Upon sale of property where solar project is located, can you transfer the lease obligations to the new owner?	<<yes / no>>
Requirements for transferring lease obligations	<<fill in requirements – e.g., credit check, etc. >>
Is customer required to purchase the solar project before selling the property where it is located?	<<yes / no>> <<if yes, explain calculation for purchase price>>

Commented [A6]: This line only appears if the answer to previous question is "yes"

Commented [A7]: This line only appears if the answer to the first question is "no"

Early Termination or Completion of Contract

Fee/penalty for early termination of lease	<<"no" or fill in amount/how calculated>>
At the end of the lease...	
Will project owner remove the solar project?	<<yes/no>>
Will project owner return site to original condition (excepting ordinary wear and tear)?	<<yes/no>>
Will project owner offer option for customer to own and retain the solar project?	<<yes/no>>
Will project owner offer an option for contract renewal?	<<yes/no>>

Value of Electricity and Savings Estimates

Below are low, medium, and high estimates of the economic value of the electricity your PV system will generate over years (how much less you will pay in electric bills), which do not factor in your expenses. **These estimates are NOT a guarantee** and do not account for the time value of money.

Commented [A8]: This will autofill with the length of the PPA

Low estimate:	\$XX,XXX.00	Medium estimate:	\$XX,XXX.00	High estimate:	\$XX,XXX.00
---------------	-------------	------------------	-------------	----------------	-------------

Assuming starting electricity price of x.xx cents/kWh; electricity price escalation rates of .5%, 1.7%, and 2.5%; production decrease of .5% per year

To estimate **overall savings (if any)**, compare the estimated expenses to the estimated benefits:

Benefits	
Value of electricity generated over duration of PPA	\$<<fill in from above field in DF>>
Expenses	
Total amount paid by customer (per kilowatt-hour price, fees, etc.) over duration of PPA	\$<<fill in from above field in DF>>

Additional Information from Project Owner / Vendor

<<additional info here>>

Signature

By signing this form, you certify that you received and read this form and had the opportunity to ask questions about it.

Printed name: _____

Signature and date: _____



Illinois Shines Community Solar Disclosure Form

By participating in Illinois Shines, your community solar provider is required to provide you with this disclosure form so that you have clear information about the community solar subscription. The Illinois Shines Program Administrator may contact you to verify that you received this form.

Your subscription entitles you to a share of the electricity generated from the community solar project. You will receive credits for this electricity on your utility bill. **You may rescind your community solar subscription and receive a refund of any deposit by contacting your community solar provider within three calendar days of signing.**

You can contact the Illinois Shines Program Administrator by emailing admin@illinoisshines.com or by calling (877) 783-1820. Program website for more information: www.illinoisshines.com

Contact Information

Customer		Community Solar Provider*	
Name		Name	
Address		Name used for Marketing	
Phone		Phone	
Email		Email	
Service utility		Program ID	
Utility Account #		Website	
Energy supplier			

*may be different than project owner/developer

Project Information

Your Community Solar Provider has not yet determined to which specific community solar project you will be subscribed, but will send you a notice with the project's name, location, and size once you are subscribed to a specific project

Subscription Information

Subscription size <i>(may vary by 5 kW or 25%)</i>	X.xx kW AC	Estimated first year production <i>(production level will decrease over time)</i>	Xx,xxx kWh
		Guaranteed minimum level of production	<<no guarantee>> OR <<fill in #>>
Term of your subscription	Xx years	Estimated start date for bill credits	<<Month, Year>>

Rate and Payment Information

Deposit / amount owed at contract signing		\$X.xx
Subscription structure and rate	<<select from drop down and fill in info>>	
Method or formula for calculating payment amount		
Annual escalation rate		
Frequency of payments and start date	<<monthly>> starting <<date/description>>	
Format of bill	<<paper/electronic>>	

Commented [A1]: Drop down options would include:

- Set payment of \$xx
- Set payment of \$xx with annual escalation rate
- Payment equal to monthly electricity production multiplied by X.xx cents/kWh
- Payment equal to monthly electricity production multiplied by X.xx cents/kWh with annual escalation rate
- Payment equal to X% of community solar credits on your utility bill
- Payment equal to monthly electricity production multiplied by a variable rate

If NONE of these apply, AV/Designee can select "none" and this line will disappear and they are prompted to provide the method / formula for calculating the payment amount

Commented [A2]: This line only appears for variable rates, or if AV/Designee selected "none" for previous answer

Commented [A3]: This line only appears if there is an annual escalation rate

Other Fees and Costs

Description	When Applicable	Amount
<<e.g., Late payment fee>>	<<Payment more than <xx> days late>>	\$X.xx
<<fill in>>		

Early Termination of Subscription

Your community solar subscription will automatically be terminated if you move out of your current electric utility's service territory. A penalty or fee may apply.	
Additional circumstances under which you may terminate your subscription early	<<none>> or <<explain>>
Penalty or fee for early termination	<<none>> or <<explain>>

Total Estimated Utility Bill Credits and Savings

Below is an estimate of the total value of community solar credits your subscription will generate on your utility bill over the first year. **This estimate is NOT a guarantee.**

Estimated Total Credits over Year 1	\$XX,XXX.00
-------------------------------------	-------------

Assuming starting bill credit rate of X.XX cents/kWh

Your monthly subscription payment is XX% of the value of the community solar credits on your utility bill. Therefore, your estimated total savings over the first year are equal to XX% of the total bill credits for the first year. **This estimate is NOT a guarantee.**

Estimated Total Savings over Year 1	\$XX,XXX.00
-------------------------------------	-------------

Additional Information from Your Provider / Vendor

<<additional info here>>

Signature

By signing this form, you certify that you received and read this form and had the opportunity to ask questions about it.

Printed name: _____

Signature and date: _____

Commented [A4]: This would autofill with the utility Price to Compare

Commented [A5]: This section and following disclosure would appear if the AV/Designee selects that the subscription payment is equal to X% of community solar credits on the customer's utility bill



Illinois Shines Community Solar Disclosure Form

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You can contact the Illinois Shines Program Administrator by emailing admin@illinoisshines.com or by calling (877) 783-1820. Program website for more information: www.illinoisshines.com

Contact Information

Customer	
Name	
Address	
Phone	
Email	
Service utility	
Utility Account #	
Energy supplier	

Community Solar Provider*	
Name	
Name used for Marketing	
Phone	
Email	
Program ID	
Website	

*may be different than project owner/developer

Project Information

Project name	
Project address	
Estimated total size	
Estimated annual production decrease	

Approved Vendor (Name and ID)	
Estimated date to begin operating	
Refund of any payments made if project is not operating by <<date>>	<<fill in>>

Commented [A1]: This section would appear if a specific project is selected

Commented [A2]: Options would include: <<no refund>> or <<full refund>> or <<partial refund>> or <<N/A – no payments until project is operating>> or <<partial refund>>

Subscription Information

Subscription size (may vary by 5 kW or 25%)	X.xx kW AC	Estimated first year production (production level will decrease over time)	Xx,xxx kWh
		Guaranteed minimum level of production	<<no guarantee>> OR <<fill in #>>
Term of your subscription	Xx years	Estimated start date for bill credits	<<Month, Year>>

Rate and Payment Information

Deposit / amount owed at contract signing		\$X.xx
Subscription structure and rate	<<select from drop down and fill in info>>	
Method or formula for calculating payment amount		
Annual escalation rate		
Frequency of payments and start date	<<monthly>> starting <<date/description>>	
Format of bill	<<paper/electronic>>	

Commented [A3]: Drop down options would include:

- Set payment of \$xx
- Set payment of \$xx with annual escalation rate
- Payment equal to monthly electricity production multiplied by X.xx cents/kWh
- Payment equal to monthly electricity production multiplied by X.xx cents/kWh with annual escalation rate
- Payment equal to X% of community solar credits on your utility bill
- Payment equal to monthly electricity production multiplied by a variable rate

Other Fees and Costs

Description	When Applicable	Amount
Late payment fee	Payment more than <xx> days late	\$5
<<fill in>>		

If NONE of these apply, AV/Designee can select "none" and this line will disappear and they are prompted to provide the method / formula for calculating the payment amount

Early Termination of Subscription

Your community solar subscription will automatically be terminated if you move out of your current electric utility's service territory. A penalty or fee may apply.		
Additional circumstances under which you may terminate your subscription early	<<none>> or <<explain>>	
Penalty or fee for early termination	<<none>> or <<explain>>	

Commented [A4]: This line only appears for variable rates, or if AV/Designee selected "none" for previous answer

Commented [A5]: This line only appears if there is an annual escalation rate

Total Estimated Utility Bill Credits and Savings

Below is an estimate of the total value of community solar credits your subscription will generate on your utility bill over the first year. **This estimate is NOT a guarantee.**

Estimated Total Credits over Year 1	\$XX,XXX.00
-------------------------------------	-------------

Assuming starting bill credit rate of X.XX cents/kWh

Commented [A6]: This would autofill with the utility Price to Compare

Your monthly subscription payment is XX% of the value of the community solar credits on your utility bill. Therefore, your estimated total savings over the first year are equal to XX% of the total bill credits for the first year. **This estimate is NOT a guarantee.**

Commented [A7]: This section and following disclosure would appear if the AV/Designee selects that the subscription payment is equal to X% of community solar credits on the customer's utility bill

Estimated Total Savings over Year 1	\$XX,XXX.00
-------------------------------------	-------------

Additional Information from Your Provider / Vendor

<<additional info here>>

Signature

By signing this form, you certify that you received and read this form and had the opportunity to ask questions about it.

Printed name: _____

Signature and date: _____



Illinois Shines Community Solar Disclosure Form

By participating in Illinois Shines, your community solar provider is required to provide you with this disclosure form so that you have clear information about the community solar subscription. The Illinois Shines Program Administrator may contact you to verify that you received this form.

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You can contact the Illinois Shines Program Administrator by emailing admin@illinoisshines.com or by calling (877) 783-1820. Program website for more information: www.illinoisshines.com

Contact Information

Customer		Community Solar Provider*	
Name		Name	
Address		Name used for Marketing	
Phone		Phone	
Email		Email	
Service utility		Program ID	
Utility Account #		Website	
Energy supplier		*may be different than project owner/developer	

Project Information

Your Community Solar Provider has not yet determined to which specific community solar project you will be subscribed, but will send you a notice with the project's name, location, and size once you are subscribed to a specific project

Subscription Information

Subscription size <i>(may vary by 5 kW or 25%)</i>	X.xx kW	Estimated first year production <i>(production level will decrease over time)</i>	Xx,xxx kWh
	AC	Guaranteed minimum level of production	<<no guarantee>> OR <<fill in #>>
Term of your subscription	Xx years	Estimated start date for bill credits	<<Month, Year>>

Rate and Payment Information

Deposit / amount owed at contract signing		\$X.xx
Subscription structure and rate	<<select from drop down and fill in info>>	
Method or formula for calculating payment amount		
Annual escalation rate		
Frequency of payments and start date	<<monthly>> starting <<date/description>>	
Format of bill	<<paper/electronic>>	

- Commented [A1]:** Drop down options would include:
- Set payment of \$xx
 - Set payment of \$xx with annual escalation rate
 - Payment equal to monthly electricity production multiplied by X.xx cents/kWh
 - Payment equal to monthly electricity production multiplied by X.xx cents/kWh with annual escalation rate
 - Payment equal to X% of community solar credits on your utility bill
 - Payment equal to monthly electricity production multiplied by a variable rate
- If NONE of these apply, AV/Designee can select "none" and this line will disappear and they are prompted to provide the method / formula for calculating the payment amount
- Commented [A2]:** This line only appears for variable rates, or if AV/Designee selected "none" for previous answer
- Commented [A3]:** This line only appears if there is an annual escalation rate

Other Fees and Costs

Description	When Applicable	Amount
<<e.g., Late payment fee>>	<<Payment more than <xx> days late>>	\$X.xx
<<fill in>>		

Early Termination of Subscription

Your community solar subscription will automatically be terminated if you move out of your current electric utility's service territory. A penalty or fee may apply.	
Additional circumstances under which you may terminate your subscription early	<<none>> or <<explain>>
Penalty or fee for early termination	<<none>> or <<explain>>

Total Estimated Utility Bill Credits and Savings

Below is an estimate of the total value of community solar credits your subscription will generate on your utility bill over the first year. **This estimate is NOT a guarantee.**

Estimated Total Credits over Year 1	\$XX,XXX.00
-------------------------------------	-------------

Assuming starting bill credit rate of X.XX cents/kWh

Below is an estimate of your total subscription payments and savings over the first year. **This estimate is NOT a guarantee.**

Estimated Total Subscription Payments over Year 1	\$XX,XXX.00
Estimated Total Savings over Year 1	\$XXX.00

Commented [A4]: This would autofill with the utility Price to Compare

Commented [A5]: This section and following disclosure would appear if the AV/Designee selects that the subscription payment is a set price per kWh

Additional Information from Your Provider / Vendor

<<additional info here>>

Signature

By signing this form, you certify that you received and read this form and had the opportunity to ask questions about it.

Printed name: _____

Signature and date: _____



Illinois Shines Community Solar Disclosure Form

By participating in Illinois Shines, your community solar provider is required to provide you with this disclosure form so that you have clear information about the community solar subscription. The Illinois Shines Program Administrator may contact you to verify that you received this form.

Your subscription entitles you to a share of the electricity generated from the community solar project. You will receive credits for this electricity on your utility bill. **You may rescind your community solar subscription and receive a refund of any deposit by contacting your community solar provider within three calendar days of signing.**

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Contact Information

Customer		Community Solar Provider*	
Name		Name	
Address		Name used for Marketing	
Phone		Phone	
Email		Email	
Service utility		Program ID	
Utility Account #		Website	
Energy supplier		*may be different than project owner/developer	

Project Information

Your Community Solar Provider has not yet determined to which specific community solar project you will be subscribed, but will send you a notice with the project's name, location, and size once you are subscribed to a specific project

Subscription Information

Subscription size <i>(may vary by 5 kW or 25%)</i>	X.xx kW	Estimated first year production <i>(production level will decrease over time)</i>	Xx,xxx kWh
	AC	Guaranteed minimum level of production	<<no guarantee>> OR <<fill in #>>
Term of your subscription	Xx years	Estimated start date for bill credits	<<Month, Year>>

Rate and Payment Information

Deposit / amount owed at contract signing		\$X.xx
Subscription structure and rate	<<select from drop down and fill in info>>	
Method or formula for calculating payment amount		
Annual escalation rate		
Frequency of payments and start date	<<monthly>> starting <<date/description>>	
Format of bill	<<paper/electronic>>	

Commented [A1]: Drop down options would include:

- Set payment of \$xx
- Set payment of \$xx with annual escalation rate
- Payment equal to monthly electricity production multiplied by X.xx cents/kWh
- Payment equal to monthly electricity production multiplied by X.xx cents/kWh with annual escalation rate
- Payment equal to X% of community solar credits on your utility bill
- Payment equal to monthly electricity production multiplied by a variable rate

- If NONE of these apply, AV/Designee can select "none" and this line will disappear and they are prompted to provide the method / formula for calculating the payment amount

Commented [A2]: This line only appears for variable rates, or if AV/Designee selected "none" for previous answer

Commented [A3]: This line only appears if there is an annual escalation rate

Other Fees and Costs

Description	When Applicable	Amount
<<e.g., Late payment fee>>	<<Payment more than <xx> days late>>	\$X.xx
<<fill in>>		

Early Termination of Subscription

Your community solar subscription will automatically be terminated if you move out of your current electric utility's service territory. A penalty or fee may apply.	
Additional circumstances under which you may terminate your subscription early	<<none>> or <<explain>>
Penalty or fee for early termination	<<none>> or <<explain>>

Total Estimated Utility Bill Credits and Savings

Below is an estimate of the total value of community solar credits your subscription will generate on your utility bill over the first year. **This estimate is NOT a guarantee.**

Estimated Total Credits over Year 1	\$XX,XXX.00
-------------------------------------	-------------

Assuming starting bill credit rate of X.XX cents/kWh

Commented [A4]: This would autofill with the utility Price to Compare

Below is your total subscription payments and an estimate of savings over the first year. **This estimate is NOT a guarantee.**

Commented [A5]: This section and following disclosure would appear if the AV/Designee selects that the subscription payment is a set dollar amount

Total Subscription Payments over Year 1	\$XX,XXX.00
Estimated Total Savings over Year 1	\$XXX.00

Additional Information from Your Provider / Vendor

<<additional info here>>

Signature

By signing this form, you certify that you received and read this form and had the opportunity to ask questions about it.

Printed name: _____

Signature and date: _____



Illinois Shines Community Solar Disclosure Form

By participating in Illinois Shines, your community solar provider is required to provide you with this disclosure form so that you have clear information about the community solar subscription. The Illinois Shines Program Administrator may contact you to verify that you received this form.

Your subscription entitles you to a share of the electricity generated from the community solar project. You will receive credits for this electricity on your utility bill. **You may rescind your community solar subscription and receive a refund of any deposit by contacting your community solar provider within three calendar days of signing.**

You can contact the Illinois Shines Program Administrator by emailing admin@illinoisshines.com or by calling (877) 783-1820. Program website for more information: www.illinoisshines.com

Contact Information

Customer	
Name	
Address	
Phone	
Email	
Service utility	
Utility Account #	
Energy supplier	

Community Solar Provider*	
Name	
Name used for Marketing	
Phone	
Email	
Program ID	
Website	

*may be different than project owner/developer

Project Information

Your Community Solar Provider has not yet determined to which specific community solar project you will be subscribed, but will send you a notice with the project's name, location, and size once you are subscribed to a specific project

Subscription Information

Subscription size <i>(may vary by 5 kW or 25%)</i>	X.xx kW	Estimated first year production <i>(production level will decrease over time)</i>	Xx,xxx kWh
	AC	Guaranteed minimum level of production	<<no guarantee>> OR <<fill in #>>
Term of your subscription	Xx years	Estimated start date for bill credits	<<Month, Year>>

Rate and Payment Information

Deposit / amount owed at contract signing		\$X.xx
Subscription structure and rate	<<select from drop down and fill in info>>	
Method or formula for calculating payment amount		
Annual escalation rate		
Frequency of payments and start date	<<monthly>> starting <<date/description>>	
Format of bill	<<paper/electronic>>	

Commented [A1]: Drop down options would include:

- Set payment of \$xx
- Set payment of \$xx with annual escalation rate
- Payment equal to monthly electricity production multiplied by X.xx cents/kWh
- Payment equal to monthly electricity production multiplied by X.xx cents/kWh with annual escalation rate
- Payment equal to X% of community solar credits on your utility bill
- Payment equal to monthly electricity production multiplied by a variable rate

- If NONE of these apply, AV/Designee can select "none" and this line will disappear and they are prompted to provide the method / formula for calculating the payment amount

Commented [A2]: This line only appears for variable rates, or if AV/Designee selected "none" for previous answer

Commented [A3]: This line only appears if there is an annual escalation rate

Other Fees and Costs

Description	When Applicable	Amount
<<e.g., Late payment fee>>	<<Payment more than <xx> days late>>	\$X.xx
<<fill in>>		

Early Termination of Subscription

Your community solar subscription will automatically be terminated if you move out of your current electric utility’s service territory. A penalty or fee may apply.	
Additional circumstances under which you may terminate your subscription early	<<none>> or <<explain>>
Penalty or fee for early termination	<<none>> or <<explain>>

Total Estimated Utility Bill Credits and Savings

Below is an estimate of the total value of community solar credits your subscription will generate on your utility bill over the first year. **This estimate is NOT a guarantee.**

Estimated Total Credits over Year 1	\$XX,XXX.00
-------------------------------------	-------------

Assuming starting bill credit rate of X.XX cents/kWh

To determine whether you will save money with this community solar subscription, you will need to compare the value of your community solar bill credits to your subscription payment. **Your subscription has a variable rate, meaning it may change month-to-month.**

Additional Information from Your Provider / Vendor

<<additional info here>>

Signature

By signing this form, you certify that you received and read this form and had the opportunity to ask questions about it.

Printed name: _____

Signature and date: _____

Commented [A4]: This would autofill with the utility Price to Compare

Commented [A5]: This sentence would appear if the AV/Designee selects that the payment is a variable rate, or that “none” of the listed structures apply. The second sentence would appear if it the subscription has a variable rate.



Illinois Shines Community Solar Disclosure Form

By participating in Illinois Shines, your community solar provider is required to provide you with this disclosure form so that you have clear information about the community solar subscription. The Illinois Shines Program Administrator may contact you to verify that you received this form.

Your subscription entitles you to a share of the electricity generated from the community solar project. You will receive credits for this electricity on your utility bill. **You may rescind your community solar subscription and receive a refund of any deposit by contacting your community solar provider within three calendar days of signing.**

You can contact the Illinois Shines Program Administrator by emailing admin@illinoisshines.com or by calling (877) 783-1820. Program website for more information: www.illinoisshines.com

Contact Information

Customer		Community Solar Provider*	
Name		Name	
Address		Name used for Marketing	
Phone		Phone	
Email		Email	
Service utility		Program ID	
Utility Account #		Website	
Energy supplier		*may be different than project owner/developer	

Project Information

Your Community Solar Provider has not yet determined to which specific community solar project you will be subscribed, but will send you a notice with the project's name, location, and size once you are subscribed to a specific project

Subscription Information

Subscription size <i>(may vary by 5 kW or 25%)</i>	X.xx kW AC	Estimated first year production <i>(production level will decrease over time)</i>	Xx,xxx kWh
		Guaranteed minimum level of production	<<no guarantee>> OR <<fill in #>>
Term of your subscription	Xx years	Estimated start date for bill credits	<<Month, Year>>

Rate and Payment Information

Deposit / amount owed at contract signing		\$X.xx
Subscription structure and rate	<<select from drop down and fill in info>>	
Method or formula for calculating payment amount		
Annual escalation rate		
Frequency of payments and start date	<<monthly>> starting <<date/description>>	
Format of bill	<<paper/electronic>>	

Commented [A1]: Drop down options would include:

- Set payment of \$xx
- Set payment of \$xx with annual escalation rate
- Payment equal to monthly electricity production multiplied by X.xx cents/kWh
- Payment equal to monthly electricity production multiplied by X.xx cents/kWh with annual escalation rate
- Payment equal to X% of community solar credits on your utility bill
- Payment equal to monthly electricity production multiplied by a variable rate

If NONE of these apply, AV/Designee can select "none" and this line will disappear and they are prompted to provide the method / formula for calculating the payment amount

Commented [A2]: This line only appears for variable rates, or if AV/Designee selected "none" for previous answer

Commented [A3]: This line only appears if there is an annual escalation rate

Other Fees and Costs

Description	When Applicable	Amount
<<e.g., Late payment fee>>	<<Payment more than <xx> days late>>	\$X.xx
<<fill in>>		

Early Termination of Subscription

Your community solar subscription will automatically be terminated if you move out of your current electric utility’s service territory. A penalty or fee may apply.	
Additional circumstances under which you may terminate your subscription early	<<none>> or <<explain>>
Penalty or fee for early termination	<<none>> or <<explain>>

Alternative Retail Electric Supplier

This community solar subscription requires you to use a specific alternative retail electric supplier (ARES) to supply your electricity. The ARES may charge more for energy supply than your local service utility. Your local service utility will still deliver your electricity.	
Alternative retail electric supplier	<<name of ARES>>
Method or formula used to calculate the energy supply rate over the full term of your subscription <i>(Note: in addition to your energy supply charge, your utility bill may also include charges for distribution and other services)</i>	<<fill in>>
Starting price for your energy supply rate	x.x cents/kWh
Current utility “Price to Compare” (price you would pay for energy supply from default service utility)	x.x cents/kWh

Commented [A4]: This section would only appear if the CS offer requires the customer to enroll with a specific ARES

Total Estimated Utility Bill Credits and Savings

Below is an estimate of the total value of community solar credits your subscription will generate on your utility bill over the first year. **This estimate is NOT a guarantee.**

Estimated Total Credits over Year 1	\$XX,XXX.00
-------------------------------------	-------------

Assuming starting bill credit rate of X.XX cents/kWh

Commented [A5]: This would autofill with the utility Price to Compare

To determine whether you will save money with this community solar subscription, you will need to compare:

Commented [A6]: This section would appear for offers that require the customer to enroll with a specific ARES

- The value of your community solar bill credits to your subscription payment
- Your new energy supply rate to your current energy supply rate

Even if your subscription payment is less than your bill credits, this saving may be offset or eliminated if your new energy supply rate is greater than your current rate.

Additional Information from Your Provider / Vendor

<<additional info here>>

Signature

By signing this form, you certify that you received and read this form and had the opportunity to ask questions about it.

Printed name: _____

Signature and date: _____



**Illinois Solar for All
Solar Project Purchase Disclosure Form**

By participating in Illinois Solar for All, an installer or other vendor is required to provide you with this disclosure form so that you have accurate information about the solar project, including its size, cost, operations, warranties, and financial benefits. The Illinois Solar for All Program Administrator may contact you to verify that you received this form. More information about Illinois Solar for All is available at www.IllinoisSFA.com.

This form is not a substitute for your contract. Carefully read your contract before signing. You may want to compare offers from multiple installers or Approved Vendors. You should take whatever time you need to shop around and to fully understand the contract before signing.

You may rescind your installation contract and receive a refund of any deposit by contacting the project seller within fourteen calendar days of signing the contract.

If you are unable to resolve a complaint with your installer or Approved Vendor, you may contact the Illinois Solar for All Program Administrator by emailing info@IllinoisSFA.com or by calling (888) 970-ISFA (4732). If you have been subject to fraudulent or deceptive sales practices, the Consumer Protection Division of the Illinois Attorney General's office may also be able to help.

Contact Information

Customer	
Name	
Address	
Phone	
Email	
Service utility	

Project Seller	
Name	
Address	
Phone	
Email	

Approved Vendor	
Legal Name	
Name used for Marketing	
Address	
Phone	
Email	

Project Installer	
Name	
Name used for Marketing	
Address	
Phone	
Email	

Project Purchase and Other Fees

Your purchase of the solar project will be financed with a -year loan. The Seller will ensure there are **no upfront costs** before the project starts generating electricity, and that there is no lien on your property to secure the loan.

Payment or Fee	Amount	When Due	# of Payments	Amount
Loan payment to finance purchase	\$xx	Monthly starting <<fill in >>	XX	\$xx.00
<<e.g., Internet non-connection fee>>	\$xx	<<fill in>>	XX	\$xx.00
<<fill in>>				
Total amount paid, including purchase price and above fees, for duration of contract				\$XX,XXX.00

Other Fees that May Apply	When Applicable	Amount
<<e.g., Late payment fee>>	<<e.g., Payment more than 30 days late>>	<<e.g., Accrues at X% annually>>

Renewable Energy Credit (REC) Incentive Payment

Expected value of REC incentive payment that will be received by the Approved Vendor for the solar project if accepted into Illinois Solar for All (<i>acceptance not guaranteed</i>)	\$XX,XXX.00
Is the installation contract contingent upon selection for the Illinois Solar for All incentive?	<<yes/no>>
Will pricing or other terms change if the project is not selected for Illinois Solar for All?	<<yes/no>>
<i>Review your contract to understand how pricing or terms will change if the project is not selected</i>	

Commented [A1]: This line only appears if the answer to the previous line is "no"

Commented [A2]: This line only appears if the answer to the previous line is "yes"

Project Installation

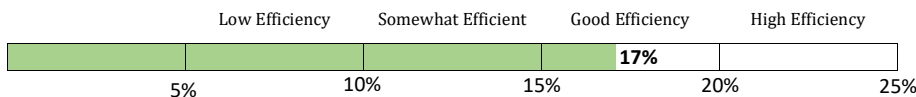
Estimated start date of project installation	<<e.g., xx days from contract signing>>
Estimated completion date of project installation	<<e.g., xx days from contract signing>>
Estimated date for seller to furnish a mechanic's lien waiver	<<e.g., xx days after project installation>>

Project Design Specifications

Project size (<i>final size may vary by 1 kW or 5%</i>)	XX kW DC	XX kW AC
Estimated total annual electricity production in first year	XX,XXX.XX kWh	
Expected life of the project	XX years	
Mounting location	<<roof or ground-mounted>>	

Project Efficiency

Solar projects may be less efficient for a variety of reasons; for example, if they face north, are at too steep of an angle, or are shaded by nearby trees or buildings. **Your project's estimated efficiency is:**



Net Metering

You may be eligible for net metering, which credits your electric bill for excess generation from your solar project. **To participate in net metering, an application must be submitted to your electric supplier.** Ask the seller if they will do this on your behalf. If you switch electric suppliers, you will need to re-apply for net metering and may lose accumulated net metering credits.

Project Operations, Maintenance, Warranties, and Guarantees

Project maintenance (operation upkeep)	INCLUDED – provided by Seller for 25 years
Project repairs (fixing malfunctioning project)	INCLUDED – provided by Seller for 15 years
Warranties related to improper installation	INCLUDED – provided by Seller for 25 years
Manufacturer’s warranty for solar panels	<<yes/no>>
Manufacturer’s warranty for project inverter	<<yes/no>>
Warranty against roof leaks from installation	INCLUDED – provided by Seller for 15 years
Details of system performance warranty	<<fill in details >>
Insurance for loss or damage to the project	<<fill in details>>

Commented [A3]: This table is completed with hypothetical answers – all answers will be required to meet applicable program requirements

Commented [A4]: This line only appears if the project is roof-mounted

You may be responsible for obtaining insurance coverage for any loss or damage to the project that is not covered by the warranties listed above during the term of your loan – consult your contract for information on insurance requirements. **You will be responsible for removal of the project** after the end of project life (typically 25 years). Unforeseen roof repairs may require that the project be partially or fully removed and reinstalled at your expense.

Property Transfers

If you move, the Seller/Lender must allow you the option to re-assign the loan or to pay-off the loan early with no pre-payment penalties.

Conditions for loan re-assignment	<<fill in, e.g. “new contract with new homeowner”>>
Conditions for early pay-off	<<fill in>>

Forbearance for Default on Loan Payments

If you have defaulted on your payments and can show good cause in a request for forbearance, financiers must offer a) suspension of total payments for up to three months, b) a suspension of interest payments for up to six months, or c) a reduction in interest rates for up to twelve months. Missed revenues may be recovered later, but no interest may be applied. The following terms apply:

Value of Electricity and Savings Estimates

Below are estimates of the economic value of the electricity your solar project will generate in the first year and over the 25-year anticipated life of the project (how much less you will pay in electric bills). The form also provides estimated savings in year one and over the life of the project. **These estimates are NOT a guarantee.**

Year 1

Year 1 estimate:
 Assuming starting electricity price of x.xx cents/kWh

Value of Electricity in Year 1	-	Total Costs in Year 1	=	Total Savings in Year 1	Savings as a Percentage of the Value of Energy Generated by your Solar Project
\$xxx.00	-	\$xxx.00	=	\$xxx.00	XX%

Over 25 Years

Low estimate: Medium estimate: High estimate:
 Assuming starting electricity price of x.xx cents/kWh; electricity price escalation rates of .5%, 1.7%, and 2.5%; production decrease of .5% per year

Value of Electricity over 25 Years (Medium estimate)	-	Total Costs over 25 Years	=	Total Savings over 25 Years	Savings as a Percentage of the Value of Energy Generated by your Solar Project
\$xx,xxx.00	-	\$x,xxx.00	=	\$x,xxx.00	XX%

Additional Information from the Seller / Vendor

Signature

By signing this form, you certify that you received and read this form and had the opportunity to ask questions about it.

Printed name: _____

Signature and date: _____



**Illinois Solar for All
Solar Project Purchase Disclosure Form**

By participating in Illinois Solar for All, an installer or other vendor is required to provide you with this disclosure form so that you have accurate information about the solar project, including its size, cost, operations, warranties, and financial benefits. The Illinois Solar for All Program Administrator may contact you to verify that you received this form. More information about Illinois Solar for All is available at www.IllinoisSFA.com.

This form is not a substitute for your contract. Carefully read your contract before signing. You may want to compare offers from multiple installers or Approved Vendors. You should take whatever time you need to shop around and to fully understand the contract before signing.

You may rescind your installation contract and receive a refund of any deposit by contacting the project seller within fourteen calendar days of signing the contract.

If you are unable to resolve a complaint with your installer or Approved Vendor, you may contact the Illinois Solar for All Program Administrator by emailing info@IllinoisSFA.com or by calling (888) 970-ISFA (4732). If you have been subject to fraudulent or deceptive sales practices, the Consumer Protection Division of the Illinois Attorney General's office may also be able to help.

Contact Information

Customer	
Name	
Address	
Phone	
Email	
Service utility	

Project Seller	
Name	
Address	
Phone	
Email	

Approved Vendor	
Legal Name	
Name used for Marketing	
Address	
Phone	
Email	

Project Installer	
Name	
Name used for Marketing	
Address	
Phone	
Email	

Project Purchase and Other Fees

Your purchase of the solar project will be financed with a -year loan. The Seller will ensure there are **no upfront costs** before the project starts generating electricity, and that there is no lien on your property to secure the loan.

Payment or Fee	Amount	When Due	# of Payments	Amount
Loan payment to finance purchase	\$xx	<<monthly starting xx.xx.xx>>	XXX	\$xx.00
<<e.g., Internet non-connection fee>>	\$xx	<<fill in>>	XX	\$xx.00
Total amount paid, including purchase price and above fees, for duration of contract				\$XX,XXX.00

Other Fees that May Apply	When Applicable	Amount
<<e.g., Late payment fee>>	<<e.g., Payment more than 30 days late>>	<<e.g., Accrues at X% annually>>

Renewable Energy Credit (REC) Incentive Payment

Expected value of REC incentive payment that will be received by the Approved Vendor for the solar project if accepted into Illinois Solar for All (<i>acceptance not guaranteed</i>)	\$XX,XXX.00
Is the installation contract contingent upon selection for the Illinois Solar for All incentive?	<<yes/no>>
Will pricing or other terms change if the project is not selected for Illinois Solar for All?	<<yes/no>>
<i>Review your contract to understand how pricing or terms will change if the project is not selected</i>	

Commented [A1]: This line only appears if the answer to the previous line is "no"

Commented [A2]: This line only appears if the answer to the previous line is "yes"

Project Installation

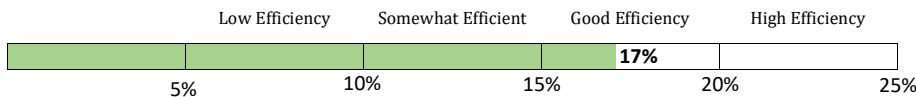
Estimated start date of project installation	<<e.g., xx days from contract signing>>
Estimated completion date of project installation	<<e.g., xx days from contract signing>>
Estimated date for seller to furnish a mechanic's lien waiver	<<e.g., xx days after project installation>>

Project Design Specifications

Project size (<i>final size may vary by 1 kW or 5%</i>)	XX kW DC	XX kW AC
Estimated total annual electricity production in first year	XX,XXX.XX kWh	
Expected life of the project	XX years	
Mounting location	<<roof or ground-mounted>>	

Project Efficiency

Solar projects may be less efficient for a variety of reasons; for example, if they face north, are at too steep of an angle, or are shaded by nearby trees or buildings. **Your project's estimated efficiency is:**



Net Metering and Smart Inverter Rebate

You may be eligible for net metering, which credits your electric bill for excess generation from your solar project. **To participate in net metering, an application must be submitted to your electric supplier.** Ask the seller if they will do this on your behalf. If you switch electric suppliers, you will need to re-apply for net metering and may lose accumulated net metering credits.

An application will be submitted for your project to receive the Smart Inverter Rebate, also known as the “DG Rebate.” Your project will receive a rebate payment **in exchange for a lower net metering rate.** Your net metering credits will be calculated based on the generation rate instead of the full retail rate.

Rebate amount	\$xxxxx.00
Who keeps the rebate payment	<<customer / seller / etc.>>
Your initial net metering rate	x.x cents/kWh
Initial net metering rate if you did NOT take the Rebate	x.x cents/kWh

Commented [A3]: This paragraph and following chart only appears if the AV/Designee indicates that the project is taking the DG rebate

Project Operations, Maintenance, Warranties, and Guarantees

Project maintenance (operation upkeep)	INCLUDED – provided by Seller for 25 years
Project repairs (fixing malfunctioning project)	INCLUDED – provided by Seller for 15 years
Warranties related to improper installation	INCLUDED – provided by Seller for 25 years
Manufacturer’s warranty for solar panels	<<yes/no>>
Manufacturer’s warranty for project inverter	<<yes/no>>
Warranty against roof leaks from installation	INCLUDED – provided by Seller for 15 years
Details of system performance warranty	<<fill in details >>
Insurance for loss or damage to the project	<<fill in details>>

Commented [A4]: This table is completed with hypothetical answers – all answers will be required to meet applicable program requirements

Commented [A5]: This line only appears if the project is roof-mounted

You may be responsible for obtaining insurance coverage for any loss or damage to the project that is not covered by the warranties listed above during the term of your loan – consult your contract for information on insurance requirements. You will be responsible for removal of the project after the end of project life (typically 25 years). Unforeseen roof repairs may require that the project be partially or fully removed and reinstalled at your expense.

Property Transfers

If you move, the Seller/Lender must allow you the option to re-assign the loan or to pay-off the loan early with no pre-payment penalties.

Conditions for loan re-assignment	<<fill in, e.g. “new contract with new homeowner”>>
Conditions for early pay-off	<<fill in>>

Forbearance for Default on Loan Payments

If you have defaulted on your payments and can show good cause in a request for forbearance, financiers must offer a) suspension of total payments for up to three months, b) a suspension of interest payments for up to six months, or c) a reduction in interest rates for up to twelve months. Missed revenues may be recovered later, but no interest may be applied. The following terms apply:

Value of Electricity and Savings Estimates

Below are estimates of the economic value of the electricity your solar project will generate in the first year and over the 25-year anticipated life of the project (how much less you will pay in electric bills), including the Smart Inverter Rebate. The form also provides estimated savings in year one and over the life of the project. **These estimates are NOT a guarantee.**

Year 1

Year 1 estimate: \$XX,XXX.00
 Assuming starting electricity price of x.xx cents/kWh

Value of Electricity in Year 1	-	Total Costs in Year 1	=	Total Savings in Year 1	Savings as a Percentage of the Value of Energy Generated by your Solar Project
\$xxx.00	-	\$xxx.00	=	\$xxx.00	

Commented [A6]: This phrase only shows up if AV/Designee indicates that the project is taking the DG Rebate AND that the customer receives/retains the rebate money

Over 25 Years

Low estimate: \$XX,XXX.00 Medium estimate: \$XX,XXX.00 High estimate: \$XX,XXX.00

Assuming starting electricity price of XX.XX cents/kWh for electricity estimated to be directly used by customer and XX.XX cents/kWh for net metered electricity; electricity price escalation rates of .5%, 1.7%, and 2.5%; production decrease of .5% per year

Value of Electricity over 25 Years (Medium estimate)	-	Total Costs over 25 Years	=	Total Savings over 25 Years	Savings as a Percentage of the Value of Energy Generated by your Solar Project
\$xx,xxx.00	-	\$x,xxx.00	=	\$x,xxx.00	

Commented [A7]: This explanation would appear if the project is taking the DG rebate

Additional Information from the Seller / Vendor

<<additional info here>>

Signature

By signing this form, you certify that you received and read this form and had the opportunity to ask questions about it.

Printed name: _____

Signature and date: _____



Illinois Solar for All Solar Project Lease Disclosure Form

By participating in Illinois Solar for All, an installer or other vendor is required to provide you with this disclosure form so that you have accurate information about the solar project, including its size, cost, operations, warranties, and financial benefits. The Illinois Solar for All Program Administrator may contact you to verify that you received this form. More information about Illinois Solar for All is available at www.IllinoisSFA.com.

This form is not a substitute for your contract. Carefully read your contract before signing. You may want to compare offers from multiple installers or Approved Vendors. You should take whatever time you need to shop around and to fully understand the contract before signing.

You may rescind your lease and receive a refund of any deposit by contacting the project lessor within fourteen calendar days of signing the contract.

If you are unable to resolve a complaint with your installer or Approved Vendor, you may contact the Illinois Solar for All Program Administrator by emailing info@IllinoisSFA.com or by calling (888) 970-ISFA (4732). If you have been subject to fraudulent or deceptive sales practices, the Consumer Protection Division of the Illinois Attorney General's office may also be able to help.

Contact Information

Customer	
Name	
Address	
Phone	
Email	
Service utility	

Project Lessor	
Name	
Address	
Phone	
Email	

Approved Vendor	
Legal Name	
Name used for Marketing	
Address	
Phone	
Email	

Project Installer	
Name	
Name used for Marketing	
Address	
Phone	
Email	

Project Lease Information

There are no upfront costs before the project starts generating electricity.

Length of lease	XX Years
Frequency of payments	<<e.g., Monthly>>
Annual escalation rate	xx.x%

First Payment		Final Payment		Total Lease Payments
Amount	\$xx.xx	Amount	\$xx.xx	\$xxx.xx
When payment is due	<<e.g., 1 month after interconnection>>	When payment is due	<<fill in>>	

Fees and Total Cost

Fees that Will Apply	Amount	When Due	# of Payments	Total Amount
<<e.g., Internet connection fee>>	\$XX	<<fill in>>	#	\$XX.00
<<e.g., Maintenance fee>>	\$XX	<<fill in>>	###	\$XXX.00
<<fill in>>				
Total amount paid, including lease payments and above fees, for duration of lease				\$XX,XXX.00

Other Fees that May Apply	When Applicable	Amount
<<e.g., Late payment fee>>	<<e.g., Payment more than 30 days late>>	<<e.g., Accrues at X% annually>>

Renewable Energy Credit (REC) Incentive Payment

Expected value of REC incentive payment that will be received by the Approved Vendor for the solar project if accepted into Illinois Solar for All (<i>acceptance not guaranteed</i>)	\$XX,XXX.00
Is the installation contract contingent upon selection for the Illinois Solar for All incentive?	<<yes/no>>
Will pricing or other terms change if the project is not selected for Illinois Solar for All? <i>Review your contract to understand how pricing or terms will change if the project is not selected</i>	<<yes/no>>

Commented [A1]: This line only appears if the answer to the previous line is "no"

Commented [A2]: This line only appears if the answer to the previous line is "yes"

Project Installation

Estimated start date of project installation	<<e.g., xx days from contract signing>>
Estimated completion date of project installation	<<e.g., xx days from contract signing>>
Estimated date for lessor to furnish a mechanic's lien waiver	<<xx>> days after project installation
Does project owner intend to file a Uniform Commercial Code-1 "fixture" filing statement?	<<Yes - allows project owner to take possession of project if you breach your contract>>

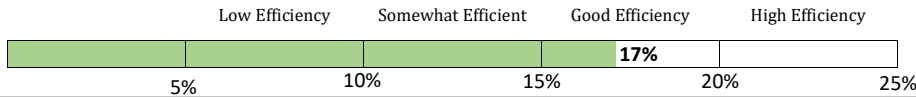
Commented [A3]: This explanatory text will autofill if the answer is "yes"

Project Design Specifications

Project size (<i>final size may vary by 1 kW or 5%</i>)	XX kW DC	XX kW AC
Estimated total annual electricity production in first year	XX,XXX.XX kWh	
Expected life of the project	XX years	
Mounting location	<<roof or ground-mounted>>	

Project Efficiency

Solar projects may be less efficient for a variety of reasons; for example, if they face north, are at too steep of an angle, or are shaded by nearby trees or buildings. **Your project's estimated efficiency is:**



Net Metering

You may be eligible for net metering, which credits your electric bill for excess generation from your solar project. **To participate in net metering, an application must be submitted to your electric supplier.** Ask the seller if they will do this on your behalf. If you switch electric suppliers, you will need to re-apply for net metering and may lose accumulated net metering credits.

Project Operations, Maintenance, Warranties, and Guarantees

Project maintenance (operation upkeep)	INCLUDED – provided by Seller for 25 years
Project repairs (fixing malfunctioning project)	INCLUDED – provided by Seller for 15 years
Warranties related to improper installation	INCLUDED – provided by Seller for 25 years
Manufacturer’s warranty for solar panels	<<yes/no>>
Manufacturer’s warranty for project inverter	<<yes/no>>
Warranty against roof leaks from installation	INCLUDED – provided by Seller for 15 years
Details of system performance warranty	<<fill in details >>
Insurance for loss or damage to the project	<<fill in details>>

Commented [A4]: This table is completed with hypothetical answers – all answers will be required to meet applicable program requirements

Commented [A5]: This line only appears if the project is roof-mounted

You may be responsible for obtaining insurance coverage for any loss or damage to the project that is not covered by the warranties listed above during the term of your loan – consult your contract for information on insurance requirements.

Property Transfers

If you move, the Lessor must allow you the option to transfer the system or buy the system outright.

Conditions for transfer	<<fill in, e.g. “new contract with new homeowner”>>
Conditions for buy-out	<<fill in>>

Early Termination or Completion of Contract

Fee/penalty for early termination of lease	<<"no" or fill in amount/how calculated>>
--	---

At the end of the lease term, the Lessor must provide you with the following options:

(1) Removal of the project at no cost to you.	
Will the Lessor return the site to its original condition after project removal (excepting ordinary wear and tear)?	<<yes/no>>
(2) Buy-out of the system	
Terms for buy-out:	<<fill in>>
(3) Renewal of the lease	
Terms for lease renewal:	<<fill in>>

Forbearance for Default on Loan Payments

If you have defaulted on your payments and can show good cause in a request for forbearance, financiers must offer a) suspension of total payments for up to three months, b) a suspension of interest payments for up to six months, or c) a reduction in interest rates for up to twelve months. Missed revenues may be recovered later, but no interest may be applied. The following terms apply:

--	--

Value of Electricity and Savings Estimates

Below are estimates of the economic value of the electricity your solar project will generate in the first year and over the 25-year anticipated life of the project (how much less you will pay in electric bills). The form also provides estimated savings in year one and over the life of the project. **These estimates are NOT a guarantee.**

Year 1

Year 1 estimate:	\$XX,XXX.00
------------------	-------------

Assuming starting electricity price of x.xx cents/kWh

Value of Electricity in Year 1	-	Total Costs in Year 1	=	Total Savings in Year 1	Savings as a Percentage of the Value of Energy Generated by your Solar Project
\$xxx.00	-	\$xxx.00	=	\$xxx.00	XX%

Over 25 Years

Low estimate:	\$XX,XXX.00	Medium estimate:	\$XX,XXX.00	High estimate:	\$XX,XXX.00
---------------	-------------	------------------	-------------	----------------	-------------

Assuming starting electricity price of x.xx cents/kWh; electricity price escalation rates of .5%, 1.7%, and 2.5%; production decrease of .5% per year

Value of Electricity over 25 Years (Medium estimate)	-	Total Costs over 25 Years	=	Total Savings over 25 Years	Savings as a Percentage of the Value of Energy Generated by your Solar Project
\$xx,xxx.00	-	\$x,xxx.00	=	\$x,xxx.00	XX%

Additional Information from the Lessor / Vendor

<<additional info here>>

Signature

By signing this form, you certify that you received and read this form and had the opportunity to ask questions about it.

Printed name: _____

Signature and date: _____



Illinois Solar for All Solar Project Lease Disclosure Form

By participating in Illinois Solar for All, an installer or other vendor is required to provide you with this disclosure form so that you have accurate information about the solar project, including its size, cost, operations, warranties, and financial benefits. The Illinois Solar for All Program Administrator may contact you to verify that you received this form. More information about Illinois Solar for All is available at www.IllinoisSFA.com.

This form is not a substitute for your contract. Carefully read your contract before signing. You may want to compare offers from multiple installers or Approved Vendors. You should take whatever time you need to shop around and to fully understand the contract before signing.

You may rescind your lease and receive a refund of any deposit by contacting the project lessor within fourteen calendar days of signing the contract.

If you are unable to resolve a complaint with your installer or Approved Vendor, you may contact the Illinois Solar for All Program Administrator by emailing info@IllinoisSFA.com or by calling (888) 970-ISFA (4732). If you have been subject to fraudulent or deceptive sales practices, the Consumer Protection Division of the Illinois Attorney General's office may also be able to help.

Contact Information

Customer	
Name	
Address	
Phone	
Email	
Service utility	

Project Lessor	
Name	
Address	
Phone	
Email	

Approved Vendor	
Legal Name	
Name used for Marketing	
Address	
Phone	
Email	

Project Installer	
Name	
Name used for Marketing	
Address	
Phone	
Email	

Project Lease Information

There are no upfront costs before the project starts generating electricity.

Length of lease	XX Years
Frequency of payments	<<e.g., Monthly>>
Annual escalation rate	xx.x%

First Payment		Final Payment		Total Lease Payments
Amount	\$xx.xx	Amount	\$xx.xx	\$xxx.xx
When payment is due	<<e.g., 1 month after interconnection>>	When payment is due	<<fill in>>	

Fees and Total Cost

Fees that Will Apply	Amount	When Due	# of Payments	Total Amount
<<e.g., Internet connection fee>>	\$XX	<<fill in>>	#	\$XX.00
<<e.g., Maintenance fee>>	\$XX	<<fill in>>	###	\$XXX.00
<<fill in>>				
Total amount paid, including lease payments and above fees, for duration of lease				\$XX,XXX.00

Other Fees that May Apply	When Applicable	Amount
<<e.g., Late payment fee>>	<<e.g., Payment more than 30 days late>>	<<e.g., Accrues at X% annually>>

Renewable Energy Credit (REC) Incentive Payment

Expected value of REC incentive payment that will be received by the Approved Vendor for the solar project if accepted into Illinois Solar for All (<i>acceptance not guaranteed</i>)	\$XX,XXX.00
Is the installation contract contingent upon selection for the Illinois Solar for All incentive?	<<yes/no>>
Will pricing or other terms change if the project is not selected for Illinois Solar for All?	<<yes/no>>
<i>Review your contract to understand how pricing or terms will change if the project is not selected</i>	

Commented [A1]: This line only appears if the answer to the previous line is "no"

Commented [A2]: This line only appears if the answer to the previous line is "yes"

Project Installation

Estimated start date of project installation	<<e.g., xx days from contract signing>>
Estimated completion date of project installation	<<e.g., xx days from contract signing>>
Estimated date for lessor to furnish a mechanic's lien waiver	<<xx>> days after project installation
Does project owner intend to file a Uniform Commercial Code-1 "fixture" filing statement?	<<Yes - allows project owner to take possession of project if you breach your contract>>

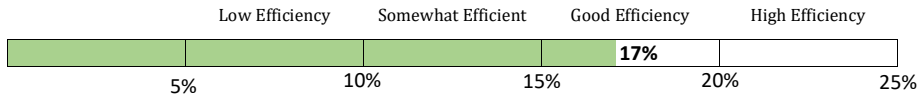
Commented [A3]: This explanatory text will autofill if the answer is "yes"

Project Design Specifications

Project size (<i>final size may vary by 1 kW or 5%</i>)	XX kW DC	XX kW AC
Estimated total annual electricity production in first year	XX,XXX.XX kWh	
Expected life of the project	XX years	
Mounting location	<<roof or ground-mounted>>	

Project Efficiency

Solar projects may be less efficient for a variety of reasons; for example, if they face north, are at too steep of an angle, or are shaded by nearby trees or buildings. **Your project's estimated efficiency is:**



Net Metering

You may be eligible for net metering, which credits your electric bill for excess generation from your solar project. **To participate in net metering, an application must be submitted to your electric supplier.** Ask the seller if they will do this on your behalf. If you switch electric suppliers, you will need to re-apply for net metering and may lose accumulated net metering credits.

Project Operations, Maintenance, Warranties, and Guarantees

Project maintenance (operation upkeep)	INCLUDED – provided by Seller for 25 years
Project repairs (fixing malfunctioning project)	INCLUDED – provided by Seller for 15 years
Warranties related to improper installation	INCLUDED – provided by Seller for 25 years
Manufacturer’s warranty for solar panels	<<yes/no>>
Manufacturer’s warranty for project inverter	<<yes/no>>
Warranty against roof leaks from installation	INCLUDED – provided by Seller for 15 years
Details of system performance warranty	<<fill in details >>
Insurance for loss or damage to the project	<<fill in details>>

Commented [A4]: This table is completed with hypothetical answers – all answers will be required to meet applicable program requirements

Commented [A5]: This line only appears if the project is roof-mounted

You may be responsible for obtaining insurance coverage for any loss or damage to the project that is not covered by the warranties listed above during the term of your loan – consult your contract for information on insurance requirements.

Property Transfers

If you move, the Lessor must allow you the option to transfer the system or buy the system outright.

Conditions for transfer	<<fill in, e.g. “new contract with new homeowner”>>
Conditions for buy-out	<<fill in>>

Early Termination or Completion of Contract

Fee/penalty for early termination of lease	<<"no" or fill in amount/how calculated
--	---

At the end of the lease term, the Lessor must provide you with the following options:

(1) Removal of the project at no cost to you.	
Will the Lessor return the site to its original condition after project removal (excepting ordinary wear and tear)?	<<yes/no>>
(2) Buy-out of the system	
Terms for buy-out:	<<fill in>>
(3) Renewal of the lease	
Terms for lease renewal:	<<fill in>>

Forbearance for Default on Loan Payments

If you have defaulted on your payments and can show good cause in a request for forbearance, financiers must offer a) suspension of total payments for up to three months, b) a suspension of interest payments for up to six months, or c) a reduction in interest rates for up to twelve months. Missed revenues may be recovered later, but no interest may be applied. The following terms apply:

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Value of Electricity and Savings Estimates

Below are estimates of the economic value of the electricity your solar project will generate in the first year and over the 25-year anticipated life of the project (how much less you will pay in electric bills). The form also provides estimated savings in year one and over the life of the project. **These estimates are NOT a guarantee.**

Will the project owner apply for the Federal Investment Tax Credit?	<<yes/no>>
---	------------

Commented [A6]: This line only appears for Non-Profit / Public Facilities projects

Year 1

Year 1 estimate:	\$XX,XXX.00
------------------	-------------

Assuming starting electricity price of x.xx cents/kWh

Value of Electricity in Year 1	-	Total Costs in Year 1	=	Total Savings in Year 1	Savings as a Percentage of the Value of Energy Generated by your Solar Project
\$xxx.00	-	\$xxx.00	=	\$xxx.00	XX%

Over 25 Years

Low estimate:	\$XX,XXX.00	Medium estimate:	\$XX,XXX.00	High estimate:	\$XX,XXX.00
---------------	-------------	------------------	-------------	----------------	-------------

Assuming starting electricity price of x.xx cents/kWh; electricity price escalation rates of .5%, 1.7%, and 2.5%; production decrease of .5% per year

Value of Electricity over 25 Years (Medium estimate)	-	Total Costs over 25 Years	=	Total Savings over 25 Years	Savings as a Percentage of the Value of Energy Generated by your Solar Project
\$xx,xxx.00	-	\$x,xxx.00	=	\$x,xxx.00	XX%

Additional Information from the Lessor / Vendor

<<additional info here>>

Signature

By signing this form, you certify that you received and read this form and had the opportunity to ask questions about it.

Printed name: _____

Signature and date: _____



Illinois Solar for All Power Purchase Agreement Disclosure Form

By participating in Illinois Solar for All, an installer or other vendor is required to provide you with this disclosure form so that you have accurate information about the solar project, including its size, cost, operations, warranties, and financial benefits. The Illinois Solar for All Program Administrator may contact you to verify that you received this form. More information about Illinois Solar for All is available at www.IllinoisSFA.com.

You are entering into a Power Purchase Agreement (“PPA”) to buy electricity generated by a solar project installed on your property; another party will own that solar project. Carefully read your contract before signing. You may want to compare offers from multiple installers or Approved Vendors. You should take whatever time you need to shop around and to fully understand the contract before signing.

You may rescind your PPA and receive a refund of any deposit by contacting the project owner within fourteen calendar days of signing the contract.

If you are unable to resolve a complaint with your installer or Approved Vendor, you may contact the Illinois Solar for All Program Administrator by emailing info@IllinoisSFA.com or by calling (888) 970-ISFA (4732). If you have been subject to fraudulent or deceptive sales practices, the Consumer Protection Division of the Illinois Attorney General's office may also be able to help.

Contact Information

Customer	
Name	
Address	
Phone	
Email	
Service utility	

Project Owner	
Name	
Address	
Phone	
Email	

Approved Vendor	
Legal Name	
Name used for Marketing	
Address	
Phone	
Email	

Project Installer	
Name	
Name used for Marketing	
Address	
Phone	
Email	

Power Purchase Agreement (“PPA”) Information

There are no upfront costs before the project starts generating electricity.

Length of contract	XX Years
Frequency of payments	<<e.g, Monthly>>
Annual escalation rate	xx.x%

First Payment		Final Payment		Total PPA Payments
Rate per kilowatt-hour	x.xx cents/kWh	Rate per kilowatt-hour	x.xx cents/kWh	\$xxx.xx
When payment is due	<<e.g., 1 month after interconnection>>	When payment is due	<<fill in>>	

Fees and Total Cost

Fees that Will Apply	Amount	When Due	# of Payments	Total Amount
<<e.g., Internet connection fee>>	\$XX	<<fill in>>	#	\$XX.00
<<e.g, Maintenance fee>>	\$XX	<<fill in>>	###	\$XXX.00
<<fill in>>				
Total amount paid, including PPA payments and above fees, for duration of contract				\$XX,XXX.00

Other Fees that May Apply	When Applicable	Amount
<<e.g., Late payment fee>>	<<e.g., Payment more than 30 days late>>	<<e.g., Accrues at X% annually>>

Renewable Energy Credit (REC) Incentive Payment

Expected value of REC incentive payment that will be received by the Approved Vendor for the solar project if accepted into Illinois Solar for All (<i>acceptance not guaranteed</i>)	\$XX,XXX.00
Is the installation contract contingent upon selection for the Illinois Solar for All incentive?	<<yes/no>>
Will pricing or other terms change if the project is not selected for Illinois Solar for All?	<<yes/no>>
<i>Review your contract to understand how pricing or terms will change if the project is not selected</i>	

Commented [A1]: This line only appears if the answer to the previous line is “no”

Commented [A2]: This line only appears if the answer to the previous line is “yes”

Project Installation

Estimated start date of project installation	<<e.g., xx days from contract signing>>
Estimated completion date of project installation	<<e.g., xx days from contract signing>>
Estimated date for owner to furnish a mechanic's lien waiver	<<xx>> days after project installation
Does project owner intend to file a Uniform Commercial Code-1 “fixture” filing statement?	<<Yes - allows project owner to take possession of project if you breach your contract>>

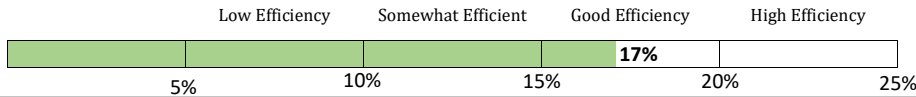
Commented [A3]: This explanatory text will autofill if the answer is “yes”

Project Design Specifications

Project size (<i>final size may vary by 1 kW or 5%</i>)	XX kW DC	XX kW AC
Estimated total annual electricity production in first year	XX,XXX.XX kWh	
Expected life of the project	XX years	
Mounting location	<<roof or ground-mounted>>	

Project Efficiency

Solar projects may be less efficient for a variety of reasons; for example, if they face north, are at too steep of an angle, or are shaded by nearby trees or buildings. **Your project’s estimated efficiency is:**



Net Metering

You may be eligible for net metering, which credits your electric bill for excess generation from your solar project. **To participate in net metering, an application must be submitted to your electric supplier.** Ask the seller if they will do this on your behalf. If you switch electric suppliers, you will need to re-apply for net metering and may lose accumulated net metering credits.

Project Operations, Maintenance, Warranties, and Guarantees

Project maintenance (operation upkeep)	INCLUDED – provided by Seller for 25 years
Project repairs (fixing malfunctioning project)	INCLUDED – provided by Seller for 15 years
Warranties related to improper installation	INCLUDED – provided by Seller for 25 years
Manufacturer’s warranty for solar panels	<<yes/no>>
Manufacturer’s warranty for project inverter	<<yes/no>>
Warranty against roof leaks from installation	INCLUDED – provided by Seller for 15 years
Details of system performance warranty	<<fill in details >>
Insurance for loss or damage to the project	<<fill in details>>

Commented [A4]: This table is completed with hypothetical answers – all answers will be required to meet applicable program requirements

Commented [A5]: This line only appears if the project is roof-mounted

You may be responsible for obtaining insurance coverage for any loss or damage to the project that is not covered by the warranties listed above during the term of your loan – consult your contract for information on insurance requirements.

Property Transfers

If you move, the Owner must allow you the option to transfer the system or buy the system outright.

Conditions for transfer	<<fill in, e.g. “new contract with new homeowner”>>
Conditions for buy-out	<<fill in>>

Early Termination or Completion of Contract

Fee/penalty for early termination of PPA contract <<"no" or fill in amount/how calculated>>

At the end of the PPA contract, the Owner must provide you with the following options:

(1) Removal of the project at no cost to you.	
Will the Owner return the site to its original condition after project removal (excepting ordinary wear and tear)?	<<yes/no>>
(2) Buy-out of the system	
Terms for buy-out:	<<fill in>>
(3) Renewal of the PPA contract	
Terms for PPA renewal:	<<fill in>>

Forbearance for Default on Loan Payments

If you have defaulted on your payments and can show good cause in a request for forbearance, financiers must offer a) suspension of total payments for up to three months, b) a suspension of interest payments for up to six months, or c) a reduction in interest rates for up to twelve months. Missed revenues may be recovered later, but no interest may be applied. The following terms apply:

Value of Electricity and Savings Estimates

Below are estimates of the economic value of the electricity your solar project will generate in the first year and over the 25-year anticipated life of the project (how much less you will pay in electric bills). The form also provides estimated savings in year one and over the life of the project. **These estimates are NOT a guarantee.**

Year 1

Year 1 estimate: \$XX,XXX.00
 Assuming starting electricity price of x.xx cents/kWh

Value of Electricity in Year 1	-	Total Costs in Year 1	=	Total Savings in Year 1	Savings as a Percentage of the Value of Energy Generated by your Solar Project
\$xxx.00	-	\$xxx.00	=	\$xxx.00	XX%

Over 25 Years

Low estimate:	\$XX,XXX.00	Medium estimate:	\$XX,XXX.00	High estimate:	\$XX,XXX.00
---------------	-------------	------------------	-------------	----------------	-------------

Assuming starting electricity price of x.xx cents/kWh; electricity price escalation rates of .5%, 1.7%, and 2.5%; production decrease of .5% per year

Value of Electricity over 25 Years (Medium estimate)	-	Total Costs over 25 Years	=	Total Savings over 25 Years	Savings as a Percentage of the Value of Energy Generated by your Solar Project
\$xx,xxx.00	-	\$x,xxx.00	=	\$x,xxx.00	XX%

Additional Information from Project Owner / Vendor

<<additional info here>>

Signature

By signing this form, you certify that you received and read this form and had the opportunity to ask questions about it.

Printed name: _____

Signature and date: _____



Illinois Solar for All Community Solar Subscription Disclosure Form

By participating in Illinois Solar for All, an installer or other vendor is required to provide you with this disclosure form so that you have accurate information about the solar project, including its size, cost, operations, warranties, and financial benefits. The Illinois Solar for All Program Administrator may contact you to verify that you received this form. More information about Illinois Solar for All is available at www.IllinoisSFA.com.

Your subscription entitles you to a share of the electricity generated from the community solar project. You will receive credits for this electricity on your utility bill. Carefully read your contract before signing. You may want to compare offers from multiple installers or Approved Vendors. You should take whatever time you need to shop around and to fully understand the contract before signing.

You may rescind your community solar subscription by contacting your community solar provider within fourteen calendar days of signing.

If you are unable to resolve a complaint with your installer or Approved Vendor, you may contact the Illinois Solar for All Program Administrator by emailing info@IllinoisSFA.com or by calling (888) 970-ISFA (4732). If you have been subject to fraudulent or deceptive sales practices, the Consumer Protection Division of the Illinois Attorney General's office may be able to help.

Contact Information

Customer	
Name	
Address	
Phone	
Email	
Service utility	
Utility Account #	
Energy supplier	

Community Solar Provider*	
Name	
Name used for Marketing	
Phone	
Email	
Program ID	
Website	

*may be different than project owner/developer

Project Information

Project name	
Project address	
Estimated total size	
Estimated date to begin operating	

Approved Vendor	
Name	
Program ID	
Phone	
Email	
Website	

Subscription Information

Subscription size <i>(may vary by 5 kW or 25%)</i>	6.00 kW AC	Estimated first year production <i>(production levels will decrease over time)</i>	14,191 kWh
		Guaranteed minimum level of production	<<no guarantee>> OR <<fill in #>>
Term of your subscription	15 years	Estimated start date for bill credits	June 2022

Rate and Payment Information

There are no upfront costs before you start receiving community solar bill credits.

Subscription structure and rate	<<select from drop down and fill in info>>
Annual escalation rate	
Frequency of payments and start date	<<monthly>> beginning <<date>>

Commented [A1]: Options include:
 •Set payment of \$xx
 •Set payment of \$xx with annual escalation rate
 •Payment equal to monthly electricity production multiplied by X.xx cents/kWh
 •Payment equal to monthly electricity production multiplied by X.xx cents/kWh with annual escalation rate
 •Payment equal to X% of community solar credits on your utility bill

Commented [A2]: This line only appears if there is an annual escalation rate

Other Fees and Costs

Description	When Applicable	Amount
<<e.g., Late payment fee>>	<<e.g., Payment more than xx days late>>	\$X
<<fill in>>		

Early Termination of Subscription

Your community solar subscription will automatically be terminated if you move out of your current electric utility’s service territory. A penalty or fee may apply.	
Additional circumstances under which you may terminate your subscription early	<<none>> or <<explain>>
Penalty or fee for early termination	<<none>> or <<explain>>

Transferring Your Subscription

You have the right to transfer your subscription to another customer if the new subscriber lives in the same utility service area. You cannot be charged for transferring your subscription. Your Community Solar Provider will assist you with the transfer. If you terminate your contract prior to the agreed end date without transferring to another subscriber, you may be charged fees (see Early Termination of Subscription section above). If you move within the same utility service area, you may choose to keep your subscription. The terms of subscription may require changes if your electricity usage changes.

Subscription Renewal

At the end your subscription contract term, your Community Solar Provider may offer the option to renew your contract. These are the terms for renewal or end-of-contract requirements:

Value of Electricity and Savings Estimates

Below are estimates of the economic value of the electricity your subscription will generate in the first year and over the term of your subscription (how much less you will pay in electric bills). The form also provides estimated savings in year one and over the subscription term. **These estimates are NOT a guarantee.**

For income-qualified subscribers, the customer’s savings must be at least 50% of the value of the energy generated by the subscription.

Is the customer an income-qualified subscriber?	<<yes/no/not applicable>>
---	---------------------------

Year 1

Year 1 estimate:	\$XX,XXX.00
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Assuming starting electricity price of x.xx cents/kWh

Value of Electricity in Year 1	-	Total Costs in Year 1	=	Total Savings in Year 1	Savings as a Percentage of the Value of Energy Generated by your Subscription
\$xxx.00	-	\$xxx.00	=	\$xxx.00	XX%

Over Term of Subscription

Low estimate:	\$XX,XXX.00	Medium estimate:	\$XX,XXX.00	High estimate:	\$XX,XXX.00
---------------	-------------	------------------	-------------	----------------	-------------

Assuming starting bill credit rate of X.XX cents/kWh; escalation rates of .5%, 1.7%, and 2.5%; production decrease of .5% per year

Value of Electricity over Subscription (Medium estimate)	-	Total Costs over Subscription	=	Total Savings over Subscription	Savings as a Percentage of the Value of Energy Generated by your Subscription
\$xx,xxx.00	-	\$x,xxx.00	=	\$x,xxx.00	XX%

Additional Information from Community Solar Provider / Vendor

<<additional info here>>

Signature

By signing this form, you certify that you received and read this form and had the opportunity to ask questions about it.

Printed name: _____

Signature and date: _____