

Illinois Adjustable Block Program DG Consumer Disclosure Form Portal Reference Guide

Overview

By participating in Illinois Shines, an installer or other vendor is required to provide customers with disclosure forms so that customers have accurate information about the PV system, including its size, cost, operations, warranties, and financial benefits. At the point when the customer decides to enter into a solar contract, the customer will sign this form indicating that the information in it has been provided to them. The form will be submitted to the Illinois Shines Program Administrator as part of a system's application. The Program Administrator may contact the customer to verify that they received this form.

The installer or other vendor is also required to provide the customer with an Informational Brochure about Illinois Shines. The Brochure can be found at http://illinoisabp.com/wp-content/uploads/2018/12/Brochure.pdf

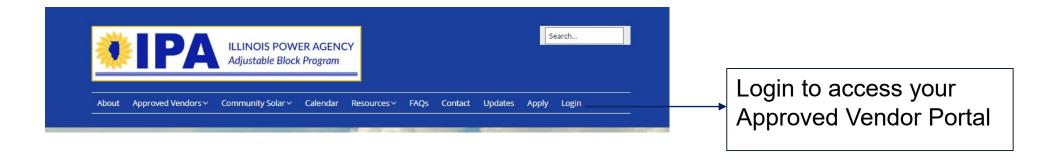
Overview

The following instructions offer guidance on how to access and complete a Disclosure Form through your Approved Vendor portal. Only Approved Vendors have access to the Disclosure Forms. Please remember the following:

- Select the appropriate form type before beginning a new disclosure form.
 There are four form types: PPA, lease, system purchase, and systems over 25 kW
- Every completed disclosure form will create a Part I project application at the time the project application portal is live with all of the information from the disclosure form already prefilled, eliminating the need for duplicate data entry.
- Disclosure forms must be completed through the Illinois ABP website, without exception.

Access Disclosure Forms

Access the IllinoisABP website at www.illinoisabp.com

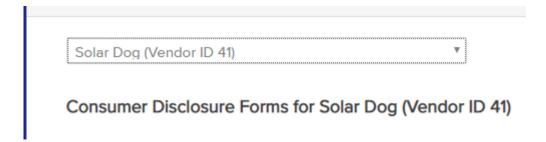


On your Vendor Dashboard, go to Item #3 Consumer Disclosure Forms

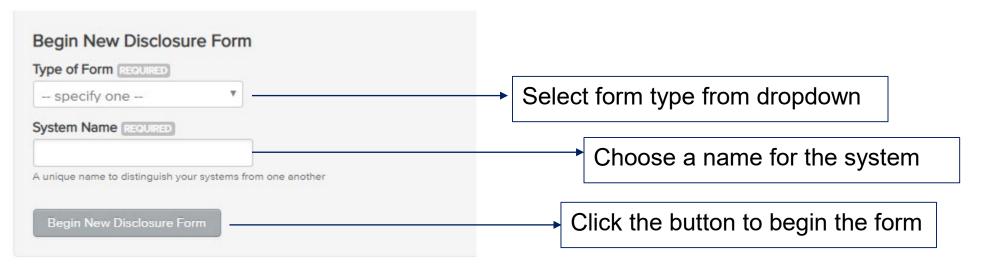


Begin New Disclosure Form

Select an Approved Vendor (if you have more than one)



Begin New Disclosure Form

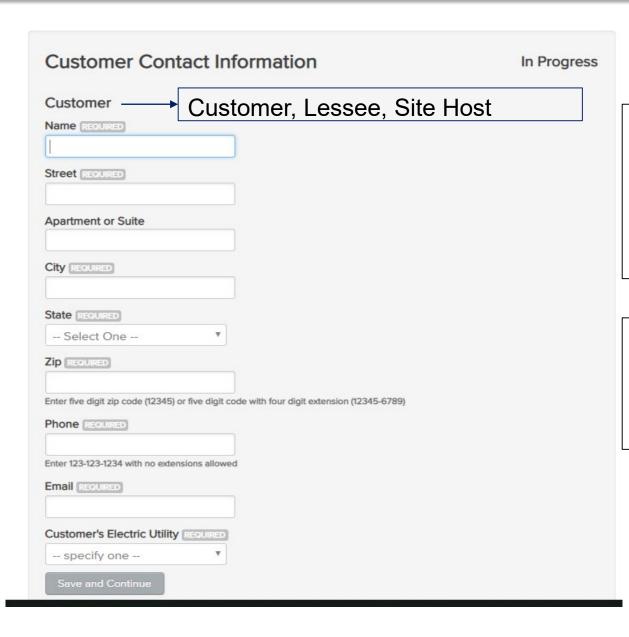


Begin New Disclosure Form

Disclosure Form Types

- System Purchase Form Select this form if the customer pays for and owns the system.
- Power Purchase Agreement Form Select this form if the customer agrees to host a system and to buy electricity generated from it at a per-kilowatt-hour rate from a company that owns the system
- Lease Form -Select this form if a customer enters into a service contract to pay scheduled, pre-determined payments to a solar leasing company, which owns the system on the customer's property
- System Over 25 kW Select this form if the facility is over 25 kW. The system can be a purchase, PPA or Lease.

Customer Contact Information

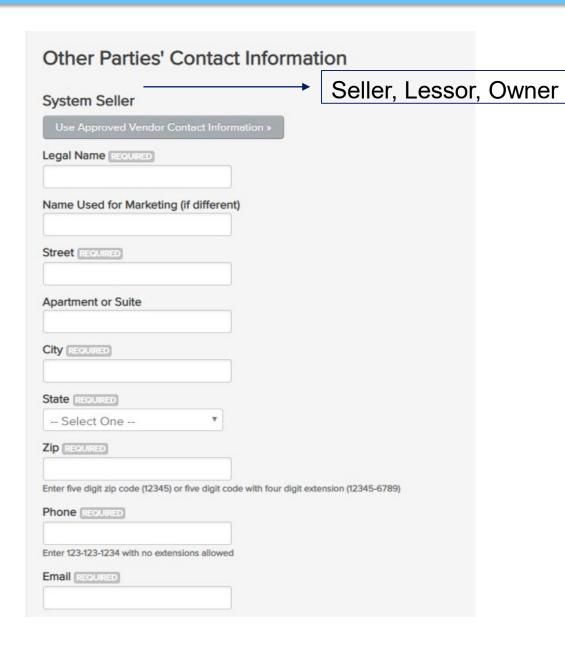


Customer Contact Types Based on Disclosure Form:

- Customer Customer owned systems
- Lessee For leased systems
- Site Host For PPA Systems

These fields must be the customer's contact information. Do not enter contact information for an Approved Vendor, Installer, Placeholder, etc.

Other Parties' Contact Information – System Seller

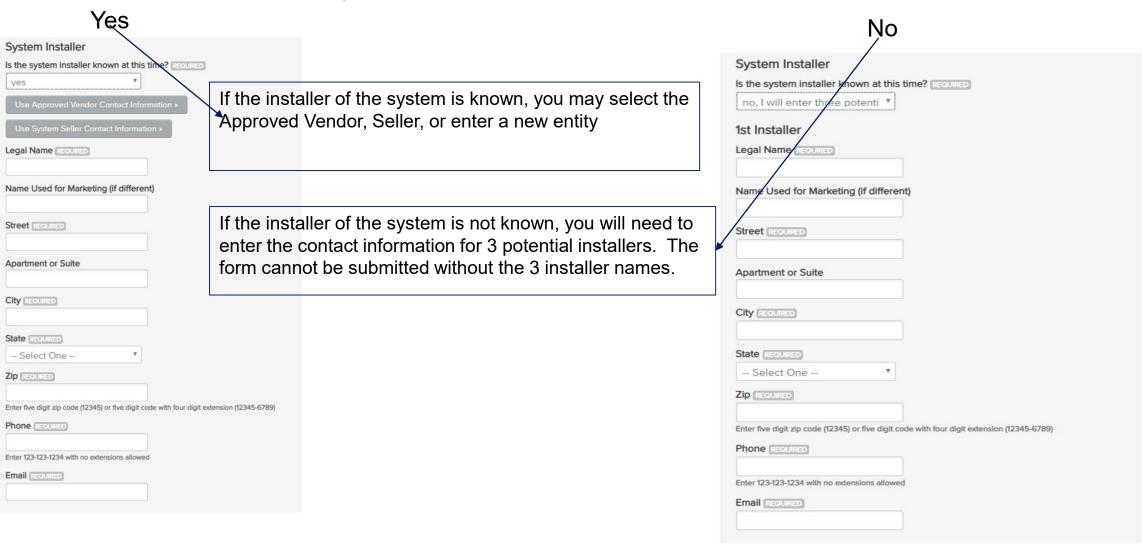


Other Parties' Types Based on Disclosure Form:

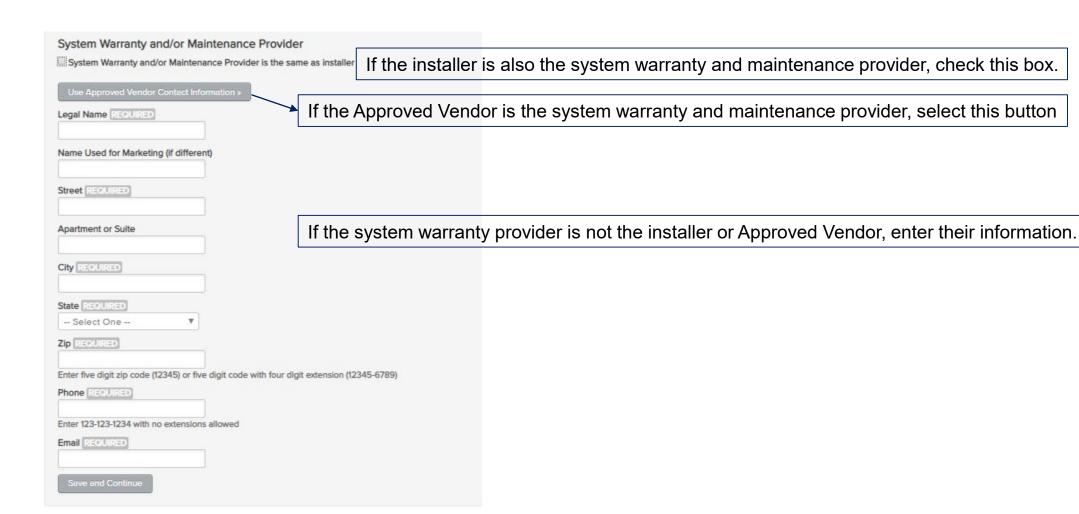
- System Seller Entity that sold the customer a system
- System Lessor For leased systems, the entity that owns the solar system
- System Owner For PPA Systems, the entity that owns the solar system

Other Parties' Contact Information – System Installer

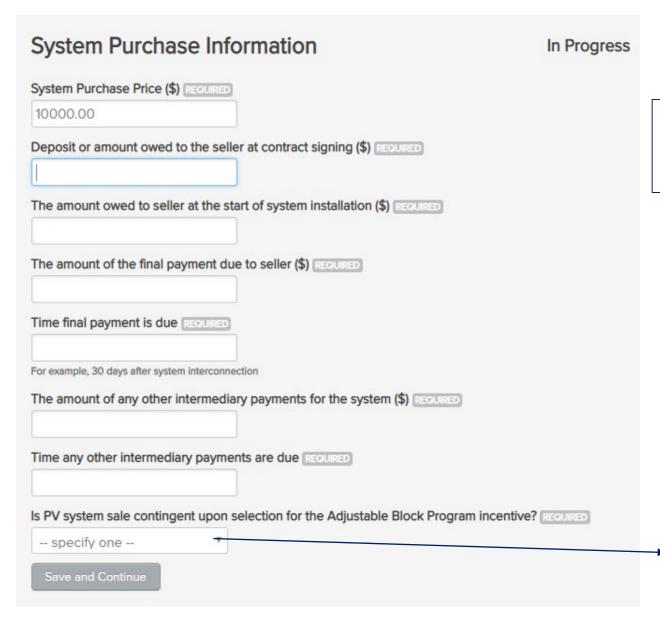
Is the system installer known at this time?



Other Parties' Contact Information – System Warranty



System Purchase Information (For System Purchases)



For system purchases, complete each field and then click the save and continue button.

Is PV system sale contingent upon selection for the Adjustable Block Program incentive? REQUIRED

no

Will the pricing terms change if the project is not selected for the Adjustable Block Program incentive

REQUIRED

no

T

System Lease Information (For Lease Systems)



For lease systems, complete each field and then click the save and continue button.

Will the pricing terms change if the project is not selected for the Adjustable Block Program incentive

yes

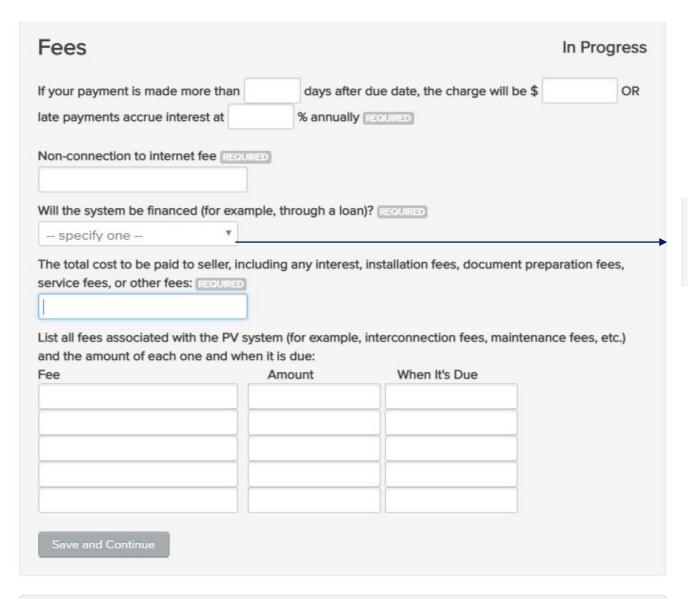
System Pricing Information (For PPA Systems)

down payment,
centive?

For PPA systems, complete each field and then click the save and continue button.

Will the pricing terms change if the project is not selected for the Adjustable Block Program incentive REQUIRED

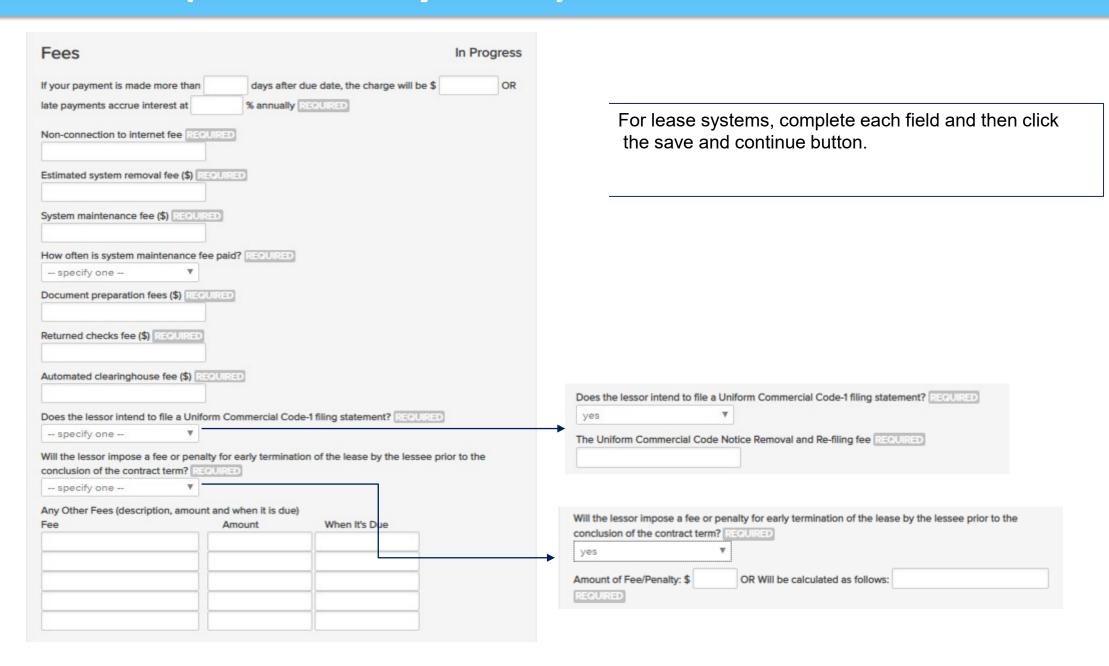
Fees (For System Purchases)



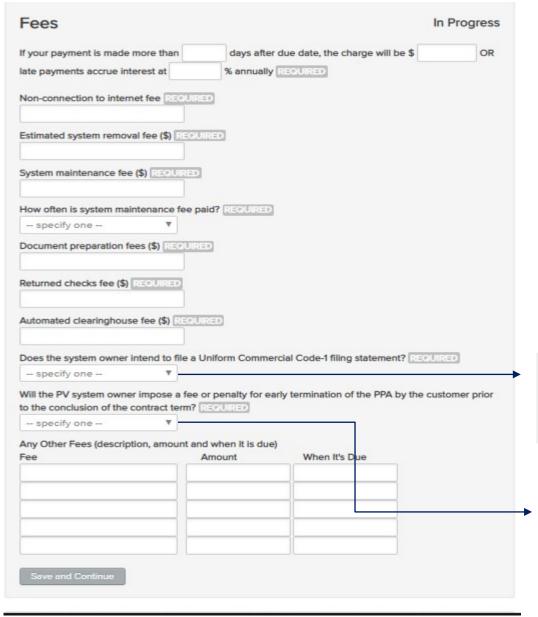
For system purchases, complete each field and then click the save and continue button.

VID.	
yes ¥	
Will the seller assist in financing the system? REQUIRED	
yes ▼	

Fees (For Lease Systems)



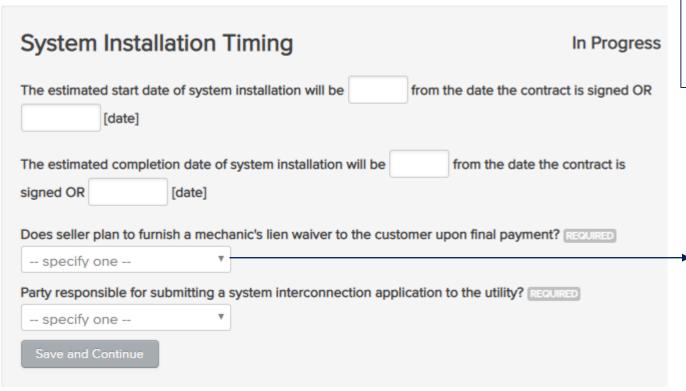
Fees (For PPA Systems)



For PPA systems, complete each field and then click the save and continue button.

	end to file a Uniform Commercial Code-1 filing statement? REOURED
yes	▼
The Uniform Commercial Co	ode Notice Removal and Re-filing fee REQUIRED
Will the PV system owner in	mpose a fee or penalty for early termination of the PPA by the customer prior
to the conclusion of the cor	ntract term? REGURED
	ntract term? REQUIRED

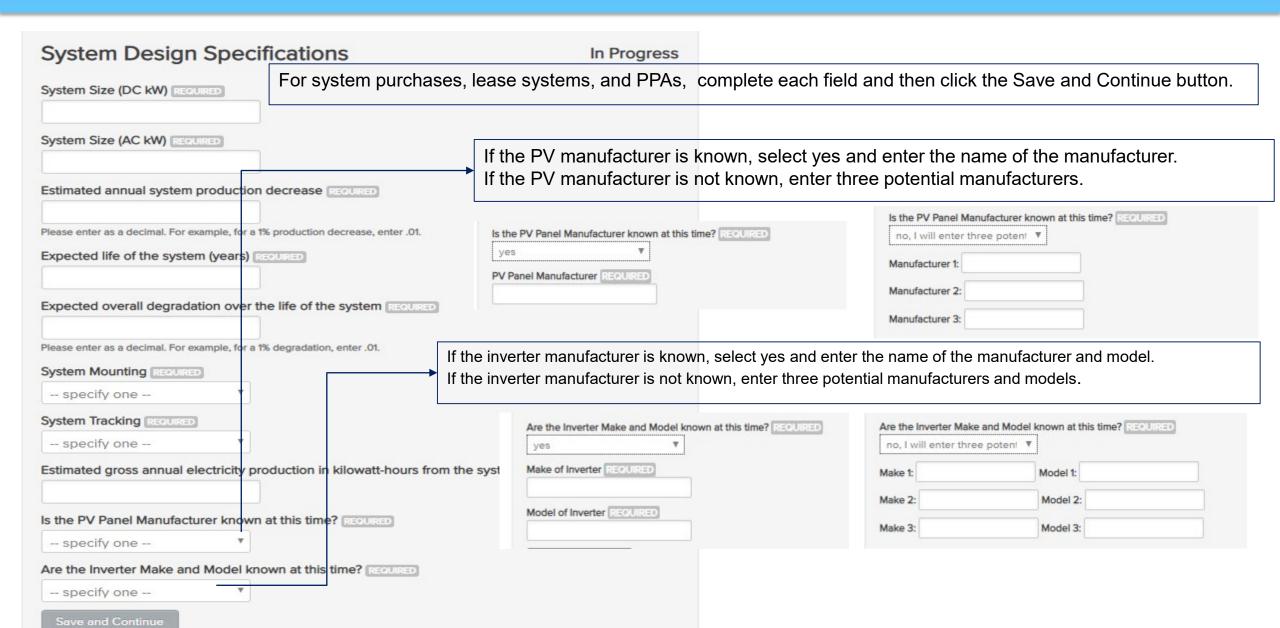
System Installation Timing



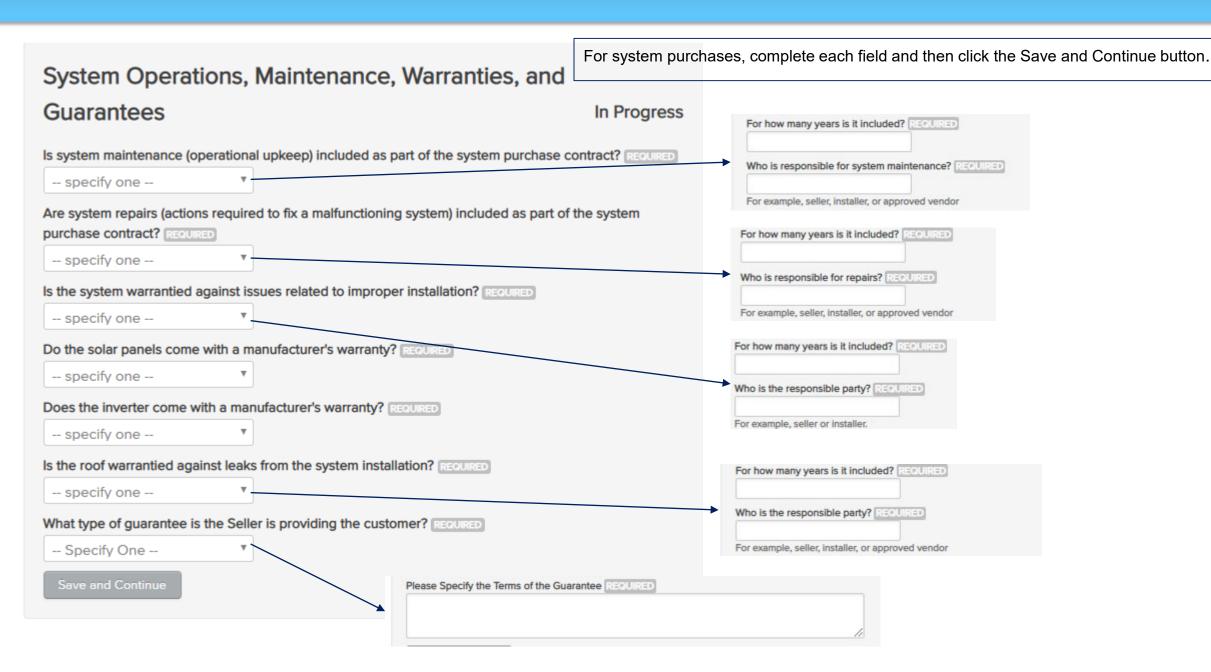
For system purchases, lease systems, and PPAs, complete each field and then click the Save and Continue button.

Does selle	on to furnish a mechanic's lien waiver to the customer upon final payment?
yes	v
Approxima	late when the installer is expected to furnish a mechanic's lien waiver to the customer
REQUIRED	
REGUIRED	

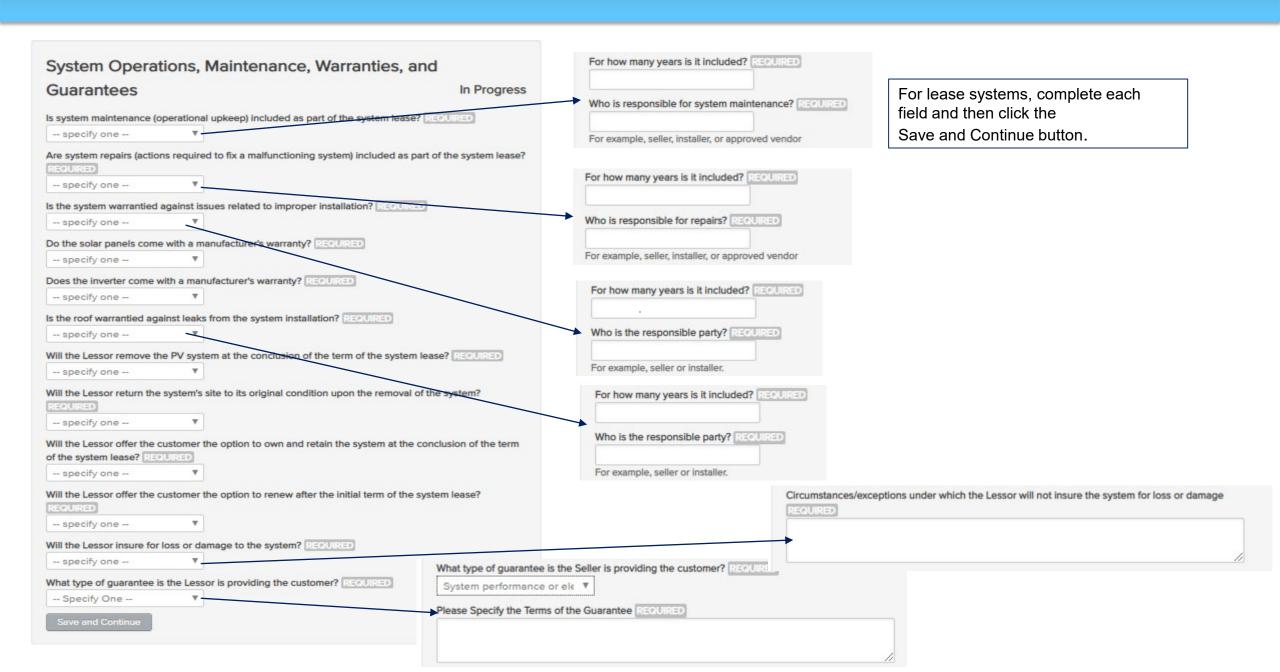
System Design Specifications



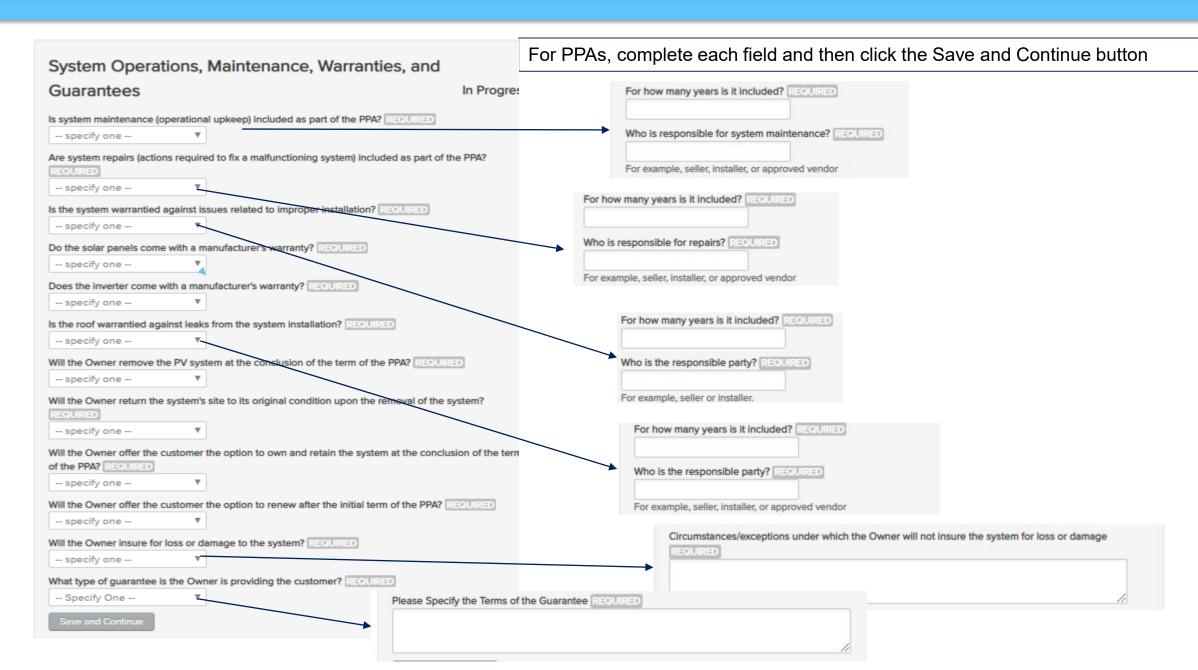
System Operations, Maintenance, Warranties & Guarantees (System Purchase)



System Operations, Maintenance, Warranties & Guarantees (Lease)

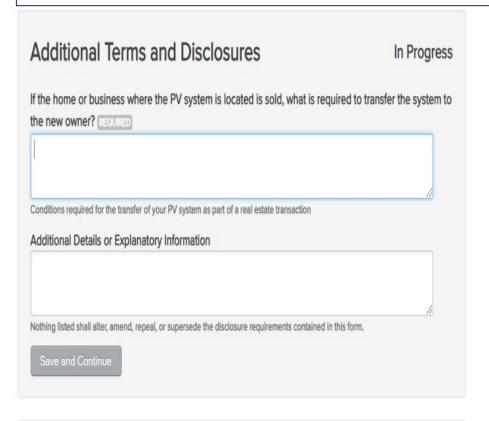


System Operations, Maintenance, Warranties & Guarantees (PPA)



Additional Terms and Disclosures

For system purchases, complete the following information:



For lease & PPA Systems, complete the following information:

If the home or business where the PV system is located is sold, can the customer transfer the PPA obligations to the purchaser(s) of the home or business? REQUIRED yes The transfer will be subject to the following conditions: Credit check of the home purchaser(s) Minimum FICO score requirement: (dependent upon lessor's credit criteria at the time of system transfer) Transfer fee: \$ Assumption of the PPA contract by the home purchaser(s) Other: If the customer sells their home or business where the PV system is located, are they required to purchase the system prior to the sale? Yes How will the purchase price be calculated? REQUIRED Additional Details or Explanatory Information		ms and Dis	sciosures	In Progres
The transfer will be subject to the following conditions: Credit check of the home purchaser(s) Minimum FICO score requirement: (dependent upon lessor's credit criteria at the time of system transfer) Transfer fee: \$ Assumption of the PPA contract by the home purchaser(s) Other: If the customer sells their home or business where the PV system is located, are they required to purchase the system prior to the sale? REQUIRED yes W How will the purchase price be calculated? REQUIRED				transfer the PPA
Credit check of the home purchaser(s) Minimum FICO score requirement: (dependent upon lessor's credit criteria at the time of system transfer) Transfer fee: \$ Assumption of the PPA contract by the home purchaser(s) Other: If the customer sells their home or business where the PV system is located, are they required to purchase the system prior to the sale? REQUIRED yes ▼ How will the purchase price be calculated? REQUIRED Additional Details or Explanatory Information	yes	*		
Transfer fee: \$ Assumption of the PPA contract by the home purchaser(s) Other: If the customer sells their home or business where the PV system is located, are they required to purchase the system prior to the sale? REQUIRED yes W Additional Details or Explanatory Information			g conditions:	
Transfer fee: \$ Assumption of the PPA contract by the home purchaser(s) Other: If the customer sells their home or business where the PV system is located, are they required to purchase the system prior to the sale? REQUIRED YES How will the purchase price be calculated? REQUIRED Additional Details or Explanatory Information	Minimum FICO score r	requirement:	(dependent upon lessor's credit c	riteria at the time of
Assumption of the PPA contract by the home purchaser(s) Other: If the customer sells their home or business where the PV system is located, are they required to purchase the system prior to the sale? REQUIRED YES How will the purchase price be calculated? REQUIRED Additional Details or Explanatory Information	system transfer)	-		
Other: If the customer sells their home or business where the PV system is located, are they required to purchase the system prior to the sale? yes	☐ Transfer fee: \$			
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purchase the system prior to the sale? REQUIRED yes How will the purchase price be calculated? REQUIRED Additional Details or Explanatory Information	Other:			
How will the purchase price be calculated? REQUIRED Additional Details or Explanatory Information	If the customer sells their			ney required to
How will the purchase price be calculated? REQUIRED Additional Details or Explanatory Information	nurchase the system pric	or to are said.	and the same of th	
Additional Details or Explanatory Information		w 1		
	yes	Y		
	yes	ice be calculated	? REQUIRED	
Nothing listed shall alter, amend, repeal, or supersede the disclosure requirements contained in this form.	yes	rice be calculated	? REQUIRED	
Nothing listed shall alter, amend, repeal, or supersede the disclosure requirements contained in this form.	yes How will the purchase pr			//
recording listed shall alter, amend, repeat, or supersede the disclosure requirements contained in this form.	yes How will the purchase pr			
	yes How will the purchase pr Additional Details or Exp	lanatory Informat	ion	

Submit and Download

Please review the form for accuracy as once the form is submitted, changes cannot be made. When ready to submit the form, click the Submit and Download button.

Submit and Download

In Progress

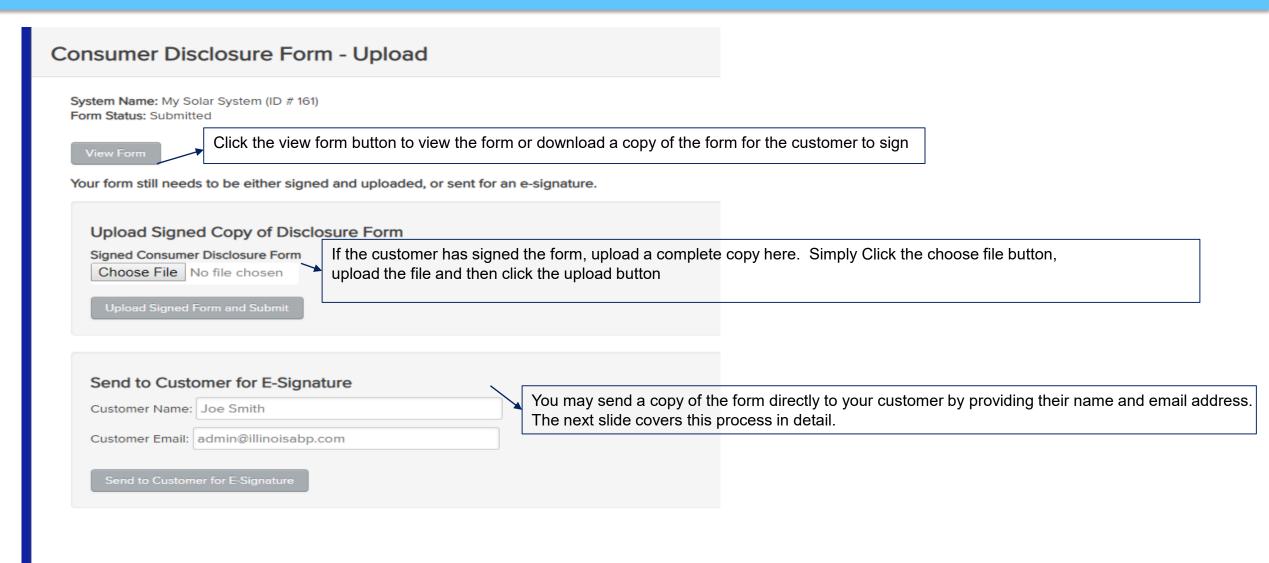
Please review all information you've entered before hitting submit. Once you click on Submit, you will be unable to make any changes to this form.

After submitting, you will be able to access this form from your dashboard. To find this form on your Consumer Disclosure Form Dashboard search for Form ID #161.

After downloading the form, you must have it signed by the Customer and uploaded or sent to the customer for an electronic signature.

Submit and Download

Consumer Disclosure Form - Upload



Consumer Disclosure Form – Upload – E-Signature

If you choose to have your customer e-sign a form and provide their name and email address, this is the email that they will receive to complete the disclosure.

E-Signature Needed For Illinois Shines Consumer Disclosure Form



1:06 PM (35 minutes ago)

admin@illinoisabp.com

to me 🕶

Dear My Lease,

As the customer considering contracting for a solar photovoltaic ("PV") system from Solar Dog, your electronic signature is requested as part of the Illinois Shines Program requirements. Please click on the link below to access the Consumer Disclosure Form, download and read through the entirety of the form, and then submit your e-signature.

Consumer Disclosure Form

If you have any questions, please contact the Illinois Shines Program administration team.

Kind Regards,

Illinois Shines Administration Team Email: admin@illinoisabp.com Telephone: (587) 287-1903

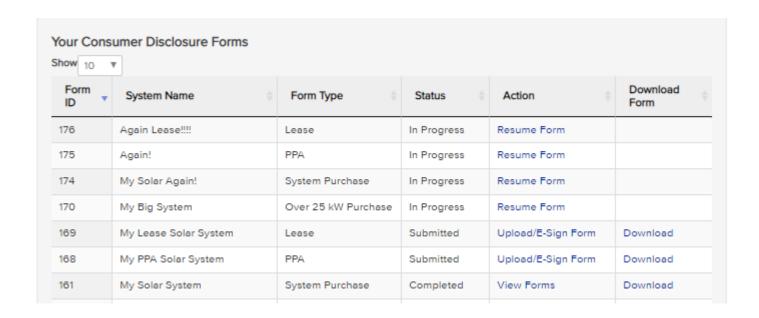
Consumer Disclosure Form – Upload – E-Signature

If you choose to have your customer e-sign a form and provide their name and email address, they will be able to view and sign the disclosure form electronically. Your dashboard will reflect the disclosure form has been completed.

Illinois Shines: Consumer Disclosure Form
System Name: My Lease Solar System
Customer Name: My Lease
Consumer Disclosure Form
As the customer considering contracting for a solar photovoltaic ("PV") system, your electronic signature is requested as part of the Illinois Shines program requirements. Please click on the button below, read through the entirety of the Consumer Disclosure Form, and submit your e-signature.
View Consumer Disclosure Form
Electronic Signature
Type Name to Sign:
Submit Signature
By signing this form, you attest that you are the customer and have read the Consumer Disclosure Form above.

Consumer Disclosure Forms Dashboard

Click the view form button to view the form or download a copy of the form for the customer to sign.



Manage Approved Vendor Designees



Approved Vendor designees must register for their own account on the Illinois ABP website before they can be added to your account. Approved Vendor designees can click the "Apply" link to create an account.

3.

Manage Approved Vendor Designees	Manage Approved Vendor Designees
Solar Dog (Vendor ID 41) The following Designees are allowed to upload Marketing Materials and Disclosure Forms for Solar Dog (Vendor ID 41): You currently have no Approved Vendor Designees at this time. Add New User to Designee Role Look up user by email address Look Up Email	Solar Dog (Vendor ID 41) The following Designees are allowed to upload Marketing Materials and Disclosure Forms for Solar Dog (Vendor ID 41): You currently have no Approved Vendor Designees at this time. Add New User to Designee Role User Found: Lauren Siler Give Lauren Siler Desginee role? Yes Go Back

Solar Dog (Vendor ID	41)	V	
he following Designees	are allowed to upload M	arketing Materials and Disclosure Forms for Solar Dog (Vend	dor ID 41):
Name	Company	Email Address	Remove
Lauren Siler		lauren.siler@inclimesolutions.com	Remove Role
Lisa Wadsworth		lisa.wadsworth@inclimesolutions.com	Remove Role
dd New User to Des			

Enter the email address for your designee

Choose to select the designee. The Designee will receive an email confirming they are a designee for you.

You may remove a designee at anytime by clicking the remove role button. A designee may be affiliated with multiple Approved Vendors.

Adjustable Block Program Administrator

illinoisabp.com/contact/ admin@illinoisabp.com (877) 783-1820